

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

30.06.2013

NAME OF THE FUND: Pension

Rs. IN LAKHS

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year				
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	
A.	CENTRAL GOVERNMENT SECURITIES														
A1.	Central Government Bonds	CGSB	3,465,504.75	69,251.51	1.99	1.99	3,465,504.75	69,251.51	1.99	1.99	3,575,015.67	72,257.85	2.02	2.02	
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Total A		3,465,504.75	69,251.51	1.99	1.99	3,465,504.75	69,251.51	1.99	1.99	3,575,015.67	72,257.85	2.02	2.02	

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B.	S.GOV'T / OAS / OGS													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	2527533.27	52016.78	2.05	2.05	2527533.27	52016.78	2.05	2.05	1950329.19	38372.18	1.97	1.97
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	235489.22	5021.41	2.13	2.13	235489.22	5021.41	2.13	2.13	235489.26	5021.41	2.13	2.13
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total B		2763022.49	57038.18	2.06	2.06	2763022.49	57038.18	2.06	2.06	2185818.45	43393.59	1.98	1.98
	Total (A)+(B)		6228527.24	126289.69	2.02	2.02	6228527.24	126289.69	2.02	2.02	5760834.11	115651.44	2.01	2.01

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C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1.	Loans to State Government for Housing	HLSH	75.00	0.00	0.00	0.00	75.00	0.00	0.00	0.00	293.00	10.12	3.53	3.53
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	263406.60	6427.66	2.44	2.44	263406.60	6427.66	2.44	2.44	263709.40	5413.14	2.05	2.05
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	5911.53	137.69	2.33	2.33	5911.53	137.69	2.33	2.33	10920.86	149.17	1.37	1.37
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	50000.00	0.00	0.00	0.00
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	46.85	0.84	1.79	1.79	46.85	0.84	1.79	1.79	46.85	0.84	1.78	1.78
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	490419.75	11555.82	2.36	2.36	490419.75	11555.82	2.36	2.36	367266.30	7634.15	2.08	2.08
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		759,859.73	18,122.01	2.38	2.38	759,859.73	18,122.01	2.38	2.38	692,236.41	13,207.41	2.06	2.06

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	27,998.50	0.00	0.00	0.00	27,998.50	0.00	0.00	0.00	14,636.20	0.00	0.00	0.00
D3.	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	30,578.42	0.00	0.00	0.00	30,578.42	0.00	0.00	0.00	7,255.80	4.45	0.06	0.06

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	95,297.40	2,103.39	2.17	2.17	95,297.40	2,103.39	2.17	2.17	107,778.57	2,094.68	1.93	1.93	
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	79,580.92	1,730.57	2.17	2.17	79,580.92	1,730.57	2.17	2.17	9,699.48	197.66	2.04	2.04	
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
D11.	Infrastructure - Term Loans (with charge)	ILWC	12,040.45	205.40	1.71	1.71	12,040.45	205.40	1.71	1.71	13,755.91	262.78	1.91	1.91	
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	571,531.98	13,259.39	2.32	2.32	571,531.98	13,259.39	2.32	2.32	611,270.62	12,916.42	2.11	2.11	
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	834,374.60	19,859.10	2.38	2.38	834,374.60	19,859.10	2.38	2.38	604,415.00	12,434.92	2.06	2.06	
	Total (D)		1,651,402.27	37,157.85	2.25	2.25	1,651,402.27	37,157.85	2.25	2.25	1,368,811.58	27,910.92	2.04	2.04	
	Total (C)+(D)		2,411,262.00	55,279.86	2.29	2.29	2,411,262.00	55,279.86	2.29	2.29	2,061,047.99	41,118.33	2.04	2.04	

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	290,702.26	4,331.10	1.58	1.58	290,702.26	4,331.10	1.58	1.58	250,298.27	3,508.40	1.75	1.75
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	309,827.49	5,081.01	1.98	1.98	309,827.49	5,081.01	1.98	1.98	276,327.17	1,591.93	0.91	0.91
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	17,081.32	267.56	1.48	1.48	17,081.32	267.56	1.48	1.48	20,451.76	314.10	1.54	1.54
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	378,687.17	8,612.34	2.27	2.27	378,687.17	8,612.34	2.27	2.27	294,900.55	4,138.77	1.38	1.38
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	1,283,815.46	29,733.71	2.31	2.31	1,283,815.46	29,733.71	2.31	2.31	1,033,324.79	13,450.66	1.39	1.39
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	1,982,641.41	60,950.49	3.25	3.25	1,982,641.41	60,950.49	3.25	3.25	1,212,500.00	29,479.38	2.51	2.51
E17.	Deposits - CDs with Scheduled Banks	EDCD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,998.95	0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	31,670.64	1,282.95	1.76	1.76	31,670.64	1,282.95	1.76	1.76	244.79	551.96	2.01	2.01
E21.	Commercial Papers	ECCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,966.23	0.00	0.00	0.00
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	734,473.93	17,391.28	2.37	2.37	734,473.93	17,391.28	2.37	2.37	330,786.57	4,052.74	1.23	1.23
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	648,871.36	14,463.47	2.23	2.23	648,871.36	14,463.47	2.23	2.23	526,184.16	8,343.88	1.59	1.59
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	0.00	458.72	3.31	3.31	0.00	458.72	3.31	3.31	0.00	0.00	0.00	0.00
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total E		5,677,771.03	142,572.62	2.56	2.56	5,677,771.03	142,572.62	2.56	2.56	3,970,983.23	65,431.82	1.75	1.75

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	30,786.93	747.34	2.42	2.42	30,786.93	747.34	2.41	2.41	116,974.78	273.08	0.23	0.23
F2.	Bonds - PSU - Tax Free	OBPF	22,203.48	553.44	2.49	2.49	22,203.48	553.44	2.49	2.49	190,290.91	0.00	0.00	0.00
F3.	Equity Shares (incl Co-op Societies)	OESH	6,388.20	0.00	0.00	0.00	6,388.20	0.00	0.00	0.00	6,440.14	0.00	0.00	0.00
F4.	Equity Shares (PSUs & Unlisted)	OEPU	2,965.32	0.00	0.00	0.00	2,965.32	0.00	0.00	0.00	2,965.32	0.00	0.00	0.00
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	55,630.38	1,247.90	2.24	2.24	55,630.38	1,247.90	2.24	2.24	52,636.36	585.96	1.11	1.11
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		117,974.31	2,548.67	2.16	2.16	117,974.31	2,548.67	2.15	2.15	369,307.51	859.04	0.18	0.18
	Total (E) + (F)		5,795,745.34	145,121.29	2.55	2.55	5,795,745.34	145,121.29	2.55	2.55	4,340,290.75	66,290.86	1.57	1.57
	GRAND TOTAL		14,435,534.58	326,690.84	2.28	2.28	14,435,534.58	326,690.84	2.28	2.28	12,162,172.85	223,060.63	1.86	1.86

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

- NOTE A.** Individual Categories under each of the above Major heads should be listed.
B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.
C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.
D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT RMR)