



| COI  | CATEGORY OF INVESTMENT  | CAT CODE | Current Quarter            |                      |             |           | Year To Date               |                      |             |           | Previous Year              |                      |             |           |
|------|---|----------|----------------------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|
|      |   |          | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield |
| D5.  | Infrastructure - Securitised Assets   | IESA     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D6.  | Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)               | IDPG     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D7.  | Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)                         | IPTD     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D8.  | Infrastructure - PSU - CPs  | IPCP     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D9.  | Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)  | ICTD     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D10. | Infrastructure - Other Corporate Securities - CPs                                 | ICCP     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D11. | Infrastructure - Term Loans (with charge)   | ILWC     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| D12. | Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)                        | IPFD     | 82,137.73                  | 1,870.44             | 2.16        | 2.16      | 82,137.73                  | 1,870.44             | 2.16        | 2.16      | 133,438.45                 | 2,864.99             | 2.37        | 2.37      |
| D13. | Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds) | ICFD     | 231,497.83                 | 6,711.67             | 2.82        | 2.82      | 231,497.83                 | 6,711.67             | 2.82        | 2.82      | 86,467.95                  | 2,144.86             | 2.21        | 2.21      |
|      | <b>Total (D)</b>  |          | 1,173,698.72               | 15,776.51            | 1.49        | 1.49      | 1,173,698.72               | 15,776.51            | 1.49        | 1.49      | 1,109,810.41               | 10,724.46            | 0.97        | 0.97      |
|      | <b>Total (C)+(D)</b>  |          | 1,525,103.92               | 23,015.30            | 1.59        | 1.59      | 1,525,103.92               | 23,015.30            | 1.59        | 1.59      | 1,492,165.84               | 16,212.69            | 1.12        | 1.12      |

|          |  |      | Closing Balance Book Value | Income on Investment | Gross Yield | Net Yield | Closing Balance Book Value | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield |
|----------|--|------|----------------------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|----------------------------|----------------------|-------------|-----------|
| <b>E</b> | <b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>   |      |                            |                      |             |           |                            |                      |             |           |                            |                      |             |           |
| E1.      | PSU - Equity Shares - Quoted   | EAEQ | 2,521,582.36               | 34,045.45            | 1.35        | 1.35      | 2,521,582.36               | 34,045.45            | 1.35        | 1.35      | 2,577,560.51               | 41,856.55            | 1.64        | 1.64      |
| E2.      | Corporate Securities - Equity Shares (Ordinary) - Quoted   | EACE | 4,354,357.28               | 88,897.88            | 2.34        | 2.34      | 4,354,357.28               | 88,897.88            | 2.34        | 2.34      | 4,730,240.16               | 175,313.64           | 3.70        | 3.70      |
| E3.      | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)                      | EFES | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E4.      | Equity Shares (incl. Equity related instruments) - Promoter Group  | EEPG | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E5.      | Corporate Securities - Bonds (Taxable)   | EPBT | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E6.      | Corporate Securities - Bonds (Tax Free)  | EPBF | 50,858.90                  | 1,190.09             | 2.34        | 2.34      | 50,858.90                  | 1,190.09             | 2.34        | 2.34      | 16,858.89                  | 379.18               | 2.25        | 2.25      |
| E7.      | Corporate Securities - Preference Shares   | EPNQ |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |
| E8.      | Corporate Securities - Investment in subsidiaries  | ECIS | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E9.      | Corporate Securities - Debentures  | ECOS | 431,493.91                 | 8,155.78             | 2.38        | 2.38      | 431,493.91                 | 8,155.78             | 2.38        | 2.38      | 287,976.02                 | 7,699.54             | 2.63        | 2.63      |
| E10.     | Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)                                       | EDPG | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E11.     | Corporate Securities - Derivatives Instruments   | ECDI | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E12.     | Investment properties - Immovable  | EINP | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E13.     | Loans - Policy Loans   | ELPL |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |
| E14.     | Loans - Secured Loans - Mortgage of Property in India (Term Loan)  | ELMI | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E15.     | Loans - Secured Loans - Mortgage of Property outside India (Term Loan)   | ELMO |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |
| E16.     | Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI               | ECDB | 1,540,353.81               | 41,367.79            | 2.61        | 2.61      | 1,540,353.81               | 41,367.79            | 2.61        | 2.61      | 1,161,951.00               | 24,889.41            | 2.43        | 2.43      |
| E17.     | Deposits - CDs with Scheduled Banks  | EDCD |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      | 98,795.08                  | 3,017.13             | 1.99        | 1.99      |
| E18.     | Deposits - Repo / Reverse Repo   | ECMR | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 59.18                | 0.00        | 0.00      |
| E19.     | Deposit with Primary Dealers duly recognised by Reserve Bank of India  | EDPD | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E20.     | CCIL -CBLO   | ECBO |                            | 0.02                 | 1.90        | 1.90      |                            | 0.02                 | 1.90        | 1.90      | 0.14                       | 1,430.99             | 1.68        | 1.68      |
| E21.     | Commercial Papers  | ECCP | 26,919.20                  | 769.47               | 2.86        | 2.86      | 26,919.20                  | 769.47               | 2.86        | 2.86      | 3,638.92                   | 1,065.60             | 2.70        | 2.70      |
| E22.     | Application Money  | ECAM | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E23.     | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks  | EUPD | 49,968.10                  | 1,132.61             | 2.27        | 2.27      | 49,968.10                  | 1,132.61             | 2.27        | 2.27      | 45,000.14                  | 1,026.34             | 2.28        | 2.28      |
| E24.     | Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks                                      | EPPD | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E25.     | Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks       | EUPS | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E26.     | Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks | EPPS | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| E27.     | Foreign Debt Securities (invested prior to IRDA Regulations)   | EFDS |                            | 0.00                 |             |           |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |
| E27.     | Foreign Debt Securities (invested prior to IRDA Regulations)   | EFDS |                            | 0.00                 |             |           |                            | 0.00                 | 0.00        | 0.00      |                            | 0.00                 | 0.00        | 0.00      |
| E28.     | Mutual Funds - Gilt / Gsec / Liquid Schemes  | EGMF | 407,920.02                 | 4,057.42             | 1.05        | 1.05      | 407,920.02                 | 4,057.42             | 1.05        | 1.05      | 501,436.39                 | 6,413.65             | 1.63        | 1.63      |
| E29.     | Mutual Funds - (under Insurer's Promoter Group)  | EMPG | 1,620.21                   | 5.21                 | 0.43        | 0.43      | 1,620.21                   | 5.21                 | 0.43        | 0.43      | 7,164.00                   | 799.18               | 4.21        | 4.21      |
| E30.     | Net Current Assets (Only in respect of ULIP Business)  | ENCA | 116,547.30                 | 0.00                 | 0.00        | 0.00      | 116,547.30                 | 0.00                 | 0.00        | 0.00      | 843,093.11                 | 0.00                 | 0.00        | 0.00      |
|          | <b>Total E</b>   |      | 9,501,621.08               | 179,621.72           | 2.05        | 2.05      | 9,501,621.08               | 179,621.72           | 2.05        | 2.05      | 10,273,714.38              | 263,950.39           | 2.82        | 2.82      |

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|           |   |          | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield |
|           |   |          | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield | Investment Closing Balance | Income on Investment | Gross Yield | Net Yield |
| <b>F.</b> | <b>OTHER THAN APPROVED INVESTMENTS</b>                            |          |                            |                      |             |           |                            |                      |             |           |                            |                      |             |           |
| F1.       | Bonds - PSU - Taxable   | OBPT     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F2.       | Bonds - PSU - Tax Free  | OBPF     | 42,600.07                  | 1,019.85             | 1.41        | 1.41      | 42,600.07                  | 1,019.85             | 1.41        | 1.41      | 42,600.07                  | 1,021.01             | 2.40        | 2.40      |
| F3.       | Equity Shares (incl Co-op Societies)                              | OESH     | 1,159,931.63               | 22,561.61            | 1.20        | 1.20      | 1,159,931.63               | 22,561.61            | 1.20        | 1.20      | 1,556,241.42               | 20,524.07            | 1.30        | 1.30      |
| F4.       | Equity Shares (PSUs & Unlisted)                                   | OEPU     | 339,548.24                 | 3,160.20             | 0.93        | 0.93      | 339,548.24                 | 3,160.20             | 0.93        | 0.93      | 339,593.97                 | 3,958.41             | 1.17        | 1.17      |
| F5.       | Equity Shares (incl. Equity related instruments) - Promoter Group | OEPG     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F6.       | Debentures  | OLDB     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 36,000.10                  | 901.91               | 2.51        | 2.51      |
| F7.       | Debentures / Bonds / CPs / Loans etc. - (Promoter Group)          | ODPG     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F8.       | Commercial Papers   | OACP     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F9.       | Preference Shares   | OPSH     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F10.      | Venture Fund  | OVNF     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F11.      | Short term loans (unsecured deposits)                             | OSLU     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F12.      | Term Loans (without charge)                                       | OTLW     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F13.      | Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes      | OMGS     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 478.44               | 15.35       | 15.35     |
| F14.      | Mutual Funds - (under Insurer's Promoter Group)                   | OMPG     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F15.      | Derivative Instruments  | OCDI     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F16.      | Securitized Assets  | OPSA     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
| F17.      | Investment properties - Immovable                                 | OIPI     | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      | 0.00                       | 0.00                 | 0.00        | 0.00      |
|           | <b>Total F</b>  |          | 1,542,079.94               | 26,741.66            | 1.16        | 1.16      | 1,542,079.94               | 26,741.66            | 1.16        | 1.16      | 1,974,435.56               | 26,883.85            | 1.34        | 1.34      |
|           | <b>Total (E) + (F)</b>  |          | 11,043,701.02              | 206,363.38           | 1.86        | 1.86      | 11,043,701.02              | 206,363.38           | 1.86        | 1.86      | 12,248,149.94              | 290,834.23           | 2.56        | 2.56      |
|           | <b>GRAND TOTAL</b>  |          | 14,013,461.28              | 256,518.54           | 1.83        | 1.83      | 14,013,461.28              | 256,518.54           | 1.83        | 1.83      | 15,725,481.93              | 338,994.94           | 2.28        | 2.28      |

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE**

- A. Individual Categories under each of the above Major heads should be listed.
- B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.
- C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.
- D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)