

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA  
STATEMENT OF INVESTMENT RECONCILIATION  
STATEMENT AS ON :  
(Business within India)

30-06-2012

NAME OF THE FUND: Pension

Rs. IN LAKHS

## PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	3,575,015.67	72,257.85	2.02	2.02	3,575,015.67	72,257.85	2.02	2.02	3,228,984.12	65,093.01	2.01	2.01
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total A</b>		3,575,015.67	72,257.85	2.02	2.02	3,575,015.67	72,257.85	2.02	2.02	3,228,984.12	65,093.01	2.01	2.01

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	1950329.19	38372.18	1.97	1.97	1950329.19	38372.18	1.97	1.97	1649776.17	31719.05	1.91	1.91
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	235489.26	5021.41	2.13	2.13	235489.26	5021.41	2.13	2.13	235285.73	5017.00	2.13	2.13
B5.	Guaranteed Equity	SGGE	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total B</b>		2185818.45	43393.59	1.98	1.98	2185818.45	43393.59	1.98	1.98	1885061.89	36736.05	1.94	1.94
	<b>Total (A)+(B)</b>		5760834.11	115651.44	2.01	2.01	5760834.11	115651.44	2.01	2.01	5114046.01	101829.07	1.98	1.98

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C1.	Loans to State Government for Housing	HLSH	293.00	10.12	3.53	3.53	293.00	10.12	3.53	3.53	490.50	8.39	1.63	1.63
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	263709.40	5413.14	2.05	2.05	263709.40	5413.14	2.05	2.05	176910.23	4448.69	2.51	2.51
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	10920.86	149.17	1.37	1.37	10920.86	149.17	1.37	1.37	20935.11	508.60	2.43	2.43
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	50000.00	0.00	0.00	0.00	50000.00	0.00	0.00	0.00	69189.20	4.05	2.14	2.14
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	46.85	0.84	1.78	1.78	46.85	0.84	1.78	1.78	46.85	0.84	1.78	1.78
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	367266.30	7634.15	2.08	2.08	367266.30	7634.15	2.08	2.08	252563.18	5927.51	2.35	2.35
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		692,236.41	13,207.41	2.06	2.06	692,236.41	13,207.41	2.06	2.06	520,135.07	10,898.07	2.42	2.42

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D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	14,636.20	0.00	0.00	0.00	14,636.20	0.00	0.00	0.00	10,403.26	0.00	0.00	0.00



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E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	<b>Total E</b>		3,970,983.23	65,431.82	1.75	1.75	3,970,983.23	65,431.82	1.75	1.75	2,842,260.75	59,199.57	2.23	2.23

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<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	OBPT	116,974.78	273.08	0.23	0.23	116,974.78	273.08	0.23	0.23	32,012.64	822.80	2.19	2.19
F2.	Bonds - PSU - Tax Free	OBPF	190,290.91	0.00	0.00	0.00	190,290.91	0.00	0.00	0.00	0.00	0.00	0.00	
F3.	Equity Shares (incl Co-op Societies)	OESH	6,440.14	0.00	0.00	0.00	6,440.14	0.00	0.00	0.00	55,071.56	173.63	0.36	0.36
F4.	Equity Shares (PSUs & Unlisted)	OEPU	2,965.32	0.00	0.00	0.00	2,965.32	0.00	0.00	0.00	13,410.91	0.00	0.00	0.00
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F6.	Debentures	OLDB	52,636.36	585.96	1.11	1.11	52,636.36	585.96	1.11	1.11	21,636.29	263.95	1.22	1.22
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F10.	Venture Fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	<b>Total F</b>		369,307.51	859.04	0.18	0.18	369,307.51	859.04	0.18	0.18	122,131.40	1,260.38	1.05	1.05
	<b>Total (E) + (F)</b>		4,340,290.75	66,290.86	1.57	1.57	4,340,290.75	66,290.86	1.57	1.57	2,964,392.15	60,459.94	2.18	2.18
	<b>GRAND TOTAL</b>		12,162,172.85	223,060.63	5.62	5.62	12,162,172.85	223,060.63	5.62	5.62	9,643,145.31	195,405.39	6.43	6.43

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed

**B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund

**C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

**D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)