

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

30-09-2012

NAME OF THE FUND: LIFE

Rs. IN LAKHS

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	
A.	CENTRAL GOVERNMENT SECURITIES													
A1.	Central Government Bonds	CGSB	40,401,696.72	798,897.44	2.04	2.04	40,401,696.72	1,563,961.46	4.09	4.09	36,352,043.90	1,422,404.34	4.04	
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,521.39	59.63	5.45	5.45	1,521.39	59.63	5.45	5.45	1,094.82	39.75	3.63	
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
	Total A		40,403,218.11	798,957.06	2.04	2.04	40,403,218.11	1,564,021.09	4.09	4.09	36,353,138.72	1,422,444.09	4.04	

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	17006556.42	333519.01	2.02	2.02	17006556.42	644397.19	4.02	4.02	13183578.84	483484.57	3.91
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2092519.02	43915.30	2.08	2.08	2092519.02	87651.32	4.16	4.16	2135580.71	88634.30	4.14
B5.	Guaranteed Equity	SGGE	2022.36	179.25	8.86	8.86	2022.36	179.25	8.86	8.86	2022.36	0.36	0.02
	Total B		19101097.80	377613.56	2.03	2.03	19101097.80	732227.76	4.04	4.04	15321181.91	572119.22	3.94
	Total (A)+(B)		59504315.91	1176570.62	2.04	2.04	59504315.91	2296248.85	4.08	4.08	51674320.63	1994563.31	4.01

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield
C1.	Loans to State Government for Housing	HLSH	500901.80	1392.80	0.28	0.28	500901.80	21147.53	4.15	4.15	555717.24	24362.81	4.36
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLN	100400.00	4305.00	4.29	4.29	100400.00	4332.42	4.32	4.32	101833.33	4388.75	4.31
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	626518.05	10834.30	1.98	1.98	626518.05	23902.64	4.47	4.47	671387.42	27647.60	4.46
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	53007.29	1111.99	2.10	2.10	53007.29	2211.90	4.17	4.17	53011.25	4233.60	4.32
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	397096.13	6450.97	1.59	1.59	397096.13	16252.20	3.91	3.91	424196.13	16667.01	3.81
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	478901.85	11410.04	2.38	2.38	478901.85	22841.96	4.78	4.78	365895.74	15611.64	4.83
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		2,156,825.12	35,505.11	1.70	1.70	2,156,825.12	90,688.64	4.34	4.34	2,172,041.11	92,911.42	4.34

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield
D1.	Infrastructure - Other approved securities	ISAS	848.00	0.00	0.00	0.00	848.00	0.00	0.00	0.00	7,618.88	1,068.36	14.02
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	644,949.52	1,681.84	0.26	0.26	644,949.52	1,688.30	0.26	0.26	618,633.62	2,561.41	0.42
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	741,139.60	41,961.15	5.53	5.53	741,139.60	47,129.25	6.31	6.31	377,798.87	12,609.28	3.45

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year		
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield
	Total E		22,984,121.11	555,356.86	3.16	3.16	22,984,121.11	963,603.20	5.46	5.46	20,789,992.83	999,022.37	6.42

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield
F.	OTHER THAN APPROVED INVESTMENTS												
F1.	Bonds - PSU - Taxable	OBPT	222,511.51	6,060.57	2.72	2.72	222,511.51	9,584.16	4.22	4.22	183,125.02	7,724.55	4.20
F2.	Bonds - PSU - Tax Free	OBPF	252,257.73	997.27	0.40	0.40	252,257.73	2,706.10	1.09	1.09	239,368.82	12,414.17	5.20
F3.	Equity Shares (incl Co-op Societies)	OESH	1,875,296.31	42,063.59	2.32	2.32	1,875,296.31	80,244.10	4.55	4.55	1,909,181.73	33,355.39	1.79
F4.	Equity Shares (PSUs & Unlisted)	OEPU	637,922.98	8,079.11	1.29	1.29	637,922.98	11,262.05	1.91	1.91	438,263.32	9,191.27	2.20
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	555,248.10	7,385.57	1.36	1.36	555,248.10	13,133.45	2.38	2.38	384,640.95	21,502.91	4.92
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	900.22	4.50		0.00	900.22	4.50	4.50	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	6,464.20	-0.11	0.00	0.00	6,464.20	0.02	0.00	0.00	5,556.79	126.37	1.01
F10.	Venture Fund	OVNF	117,289.72	-11.25	-0.01	-0.01	117,289.72	-11.60	-0.01	-0.01	106,825.53	11,131.35	11.10
F11.	Short term loans (unsecured deposits)	OSLU	5,101.39	0.00	0.00	0.00	5,101.39	0.00	0.00	0.00	5,101.39	0.00	0.00
F12.	Term Loans (without charge)	OTLW	1,249,599.32	41,322.23	3.51	3.51	1,249,599.32	54,716.85	4.74	4.74	1,003,105.61	55,894.91	5.65
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	6,034.21	6.50	0.11	0.11	6,034.21	6.50	0.11	0.11	6,057.83	2,627.55	12.21
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	298.69	9.51	2.72
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		4,990,685.32	106,803.70	2.20	2.20	4,990,685.32	172,541.85	3.63	3.63	4,344,485.54	153,977.99	3.55
	Total (E) + (F)		27,974,806.43	662,160.56	2.95	2.95	27,974,806.43	1,136,145.05	5.07	5.07	25,134,478.37	1,153,000.35	5.80
	GRAND TOTAL		97,426,897.90	2,127,455.25	2.36	2.36	97,426,897.90	3,871,754.82	4.37	4.37	85,109,638.82	3,560,515.12	4.59

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

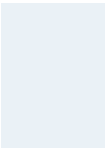
NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)



Net Yield
4.04
0.00
3.63
0.00
4.04



Net Yield
0.00
3.91
0.00
4.14
0.02
3.94
4.01



Net Yield
4.36
0.00
4.31
0.00
0.00
4.46
4.32
3.81
0.00
0.00
4.83
0.00
4.34



Net Yield
0.00
14.02
0.42
3.45

Net Yield
0.00
5.38
0.00
4.00
0.00
4.18
0.00
8.31
4.67
4.41
5.44
5.15

Net Yield
3.40
8.31
0.00
9.78
4.16
4.59
6.70
1.41
5.98
0.00
0.00
0.57
1.50
5.44
0.00
4.70
29.36
0.00
0.00
3.26
7.73
0.00
4.64
4.93
0.00
0.00
4.26
4.67
0.00

Net Yield
6.42

Net Yield
4.20
5.20
1.79
2.20
0.00
4.92
0.00
0.00
1.01
11.10
0.00
5.65
12.21
0.00
0.00
2.72
0.00
3.55
5.80
4.59

R