

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

## STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

31-12-2012

NAME OF THE FUND: LIFE

Rs. IN LAKHS

(Business within India)

## PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	40,826,395.42	731,737.34	1.80	1.80	40,826,395.42	2,295,698.81	5.88	5.88	37,540,500.19	2,175,534.14	6.07	6.07
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,521.39	0.00	0.00	0.00	1,521.39	59.63	5.45	5.45	1,094.82	39.75	3.63	3.63
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total A</b>		<b>40,827,916.82</b>	<b>731,737.34</b>	<b>1.80</b>	<b>1.80</b>	<b>40,827,916.82</b>	<b>2,295,758.43</b>	<b>5.88</b>	<b>5.88</b>	<b>37,541,595.01</b>	<b>2,175,573.89</b>	<b>6.07</b>	<b>6.07</b>

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
B1.	Central Government Guaranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	17816752.88	353260.03	2.00	2.00	17816752.88	997657.22	6.02	6.02	14152198.41	755073.25	5.88	5.88
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2090652.17	43734.83	2.09	2.09	2090652.17	131386.15	6.25	6.25	2178583.19	134658.00	6.26	6.26
B5.	Guaranteed Equity	SGGE	2022.36	31.54	1.56	1.56	2022.36	210.79	10.42	10.42	2022.36	0.36	0.02	0.02
	<b>Total B</b>		<b>19909427.41</b>	<b>397026.40</b>	<b>2.01</b>	<b>2.01</b>	<b>19909427.41</b>	<b>1129254.16</b>	<b>6.05</b>	<b>6.05</b>	<b>16332803.95</b>	<b>889731.61</b>	<b>5.93</b>	<b>5.93</b>
	<b>Total (A)+(B)</b>		<b>60737344.22</b>	<b>1128763.74</b>	<b>1.87</b>	<b>1.87</b>	<b>60737344.22</b>	<b>3425012.59</b>	<b>5.94</b>	<b>5.94</b>	<b>53874398.97</b>	<b>3065305.50</b>	<b>6.03</b>	<b>6.03</b>

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
C1.	Loans to State Government for Housing	HLSH	482003.07	17904.55	3.65	3.65	482003.07	39052.07	7.76	7.76	534185.91	45057.69	8.13	8.13
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	100300.00	17.00	0.02	0.02	100300.00	4349.42	4.33	4.33	101733.33	4430.83	4.35	4.35
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	99999.93	0.00	0.00	0.00	99999.93	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	670466.19	17459.37	2.77	2.77	670466.19	41362.01	6.74	6.74	614970.52	41440.73	6.52	6.52
C6.	Taxable Bonds/Debentures issued by HUDCC	HTHD	53006.29	1111.56	2.10	2.10	53006.29	3323.47	6.27	6.27	53010.25	5342.16	6.44	6.44
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	347096.13	7297.30	1.92	1.92	347096.13	23549.51	5.84	5.84	424196.13	24680.76	5.70	5.70
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFND	482901.85	12161.00	2.51	2.51	482901.85	35002.96	7.30	7.30	357395.75	24369.08	7.27	7.27
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		<b>2,235,773.45</b>	<b>55,950.79</b>	<b>2.59</b>	<b>2.59</b>	<b>2,235,773.45</b>	<b>146,639.43</b>	<b>6.79</b>	<b>6.79</b>	<b>2,085,491.88</b>	<b>145,321.27</b>	<b>6.78</b>	<b>6.78</b>

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
D1.	Infrastructure - Other approved securities	ISAS	848.00	0.00	0.00	0.00	848.00	0.00	0.00	0.00	4,483.85	1,335.89	17.35	17.35
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	666,112.28	0.00	0.00	0.00	666,112.28	1,688.30	0.26	0.26	628,182.37	2,561.41	0.41	0.41
D3.	Infrastructure - Corporate Securities - Equity Shares - Quotec	ITCE	713,790.80	33,957.25	4.66	4.66	713,790.80	81,086.51	10.94	10.94	406,402.62	12,632.56	3.38	3.38

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	17,589.50	540.45	2.99	2.99	17,589.50	1,743.51	8.36	8.36	27,715.35	2,561.22	8.14
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	990,789.03	29,510.13	2.93	2.93	990,789.03	62,160.00	6.01	6.01	1,042,994.69	65,746.42	6.11
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	625,869.71	12,405.74	1.98	1.98	625,869.71	37,220.01	5.70	5.70	312,674.66	20,407.82	6.29
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	2,001,523.18	8,190.28	0.41	0.41	2,001,523.18	142,095.92	7.01	7.01	2,085,750.63	170,292.02	7.56
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	1,396,362.38	42,675.20	3.05	3.05	1,396,362.38	96,698.84	6.96	6.96	909,739.32	54,081.54	6.97
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	1,402,749.18	40,385.82	3.01	3.01	1,402,749.18	93,644.06	7.35	7.35	767,679.38	40,926.52	6.67
	<b>Total (D)</b>		<b>7,831,174.07</b>	<b>167,664.87</b>	<b>2.16</b>	<b>2.16</b>	<b>7,831,174.07</b>	<b>516,337.16</b>	<b>6.63</b>	<b>6.63</b>	<b>6,201,162.86</b>	<b>370,545.40</b>	<b>6.21</b>
	<b>Total (C)+ (D)</b>		<b>10,066,947.52</b>	<b>223,615.66</b>	<b>2.25</b>	<b>2.25</b>	<b>10,066,947.52</b>	<b>662,976.59</b>	<b>6.67</b>	<b>6.67</b>	<b>8,286,654.75</b>	<b>515,866.67</b>	<b>6.36</b>

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	5,142,052.36	65,758.61	1.28	1.28	5,142,052.36	170,377.46	3.38	3.38	3,437,872.57	111,019.07	3.42	3.42
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	4,829,910.68	315,387.30	6.60	6.60	4,829,910.68	695,153.84	15.08	15.08	4,301,929.00	362,462.16	9.10	9.10
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	146,439.41	0.00	0.00	0.00	146,439.41	10,870.83	8.03	8.03	54,549.29	6,095.10	9.78	9.78
E5.	Corporate Securities - Bonds (Taxable)	EPBT	699,897.11	25,223.08	3.46	3.46	699,897.11	51,334.81	6.31	6.31	1,245,547.50	81,555.25	6.25	6.25
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	782,028.13	17,382.38	5.24	5.24	782,028.13	22,460.55	6.90	6.90	255,000.09	16,542.23	6.89	6.89
E7.	Corporate Securities - Preference Shares	EPNQ	6,827.20	-40.35	-0.61	-0.61	6,827.20	396.75	6.04	6.04	6,413.08	413.59	6.32	6.32
E8.	Corporate Securities - Investment in subsidiaries	ECIS	3,654.46	635.94	17.40	17.40	3,654.46	635.94	17.40	17.40	3,200.24	45.19	1.41	1.41
E9.	Corporate Securities - Debentures	ECOS	2,523,899.11	94,847.05	3.75	3.75	2,523,899.11	194,619.10	7.96	7.96	2,849,844.55	208,616.57	7.44	7.44
E10.	Obselete	EDPG		0.00										
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	713,566.81	8,359.68	1.17	1.17	713,566.81	21,089.81	2.96	2.96	658,399.53	14,524.47	0.71	0.71
E13.	Loans - Policy Loans	ELPL	5,073,054.77	189,367.96	3.73	3.73	5,073,054.77	326,624.00	6.44	6.44	4,524,525.90	210,220.43	1.59	1.59
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	258,049.08	6,258.51	2.36	2.36	258,049.08	19,937.06	7.16	7.16	312,746.33	25,708.59	7.65	7.65
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	708,703.00	11,728.29	2.37	2.37	708,703.00	36,793.85	7.51	7.51	254,549.00	21,768.45	7.10	7.10
E17.	Deposits - CDs with Scheduled Banks	EDCD	27,079.35	4,823.39	10.53	10.53	27,079.35	15,928.35	10.66	10.66		1,785.77	44.12	44.12
E18.	Deposits - Repo / Reverse Repo	ECMR		143.42	0.00	0.00		1,057.73	0.00	0.00	9,999.43	871.38	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E20.	CCIL -CBLO	ECBO	166,285.74	2,182.31	2.00	2.00	166,285.74	7,558.86	6.01	6.01	54,223.88	9,267.03	5.33	5.33
E21.	Commercial Papers	ECCP	38,250.41	5,269.92	8.79	8.79	38,250.41	12,098.81	12.35	12.35	94,210.83	2,499.98	5.69	5.69
E22.	Application Money	ECAM	22,975.25	0.00	0.00	0.00	22,975.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,374,042.77	44,366.86	3.23	3.23	1,374,042.77	97,080.01	7.07	7.07	1,389,978.20	98,893.71	7.03	7.03
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	822,954.77	29,841.78	3.52	3.52	822,954.77	56,787.86	6.77	6.77	739,054.76	52,975.59	7.29	7.29
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	217,408.21	13,037.73	2.54	2.54	217,408.21	54,885.98	7.68	7.68	858,040.70	47,181.54	6.59	6.59
E29.	Mutual Funds - (under Insurer's Promoter Group	EMPG	153,660.48	1,125.04	1.06	1.06	153,660.48	3,610.49	4.34	4.34	59,884.35	9,792.78	8.26	8.26
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA		0.00	0.00	0.00		0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total E</b>		<b>23,710,801.13</b>	<b>835,698.89</b>	<b>4.78</b>	<b>4.78</b>	<b>23,710,801.13</b>	<b>1,799,302.09</b>	<b>10.20</b>	<b>10.20</b>	<b>21,110,031.27</b>	<b>1,282,238.88</b>	<b>8.26</b>	<b>8.26</b>

			Investment	Income on	Gross	Net Yield	Investment	Income on	Gross	Net Yield	Investment	Income on	Gross	Net Yield
			Closing Balance	Investment	Yield		Closing Balance	Investment	Yield		Closing Balance	Investment	Yield	
<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	OBPT	159,013.87	776.16	0.49	0.49	159,013.87	10,360.32	6.35	6.35	158,125.02	9,940.68	6.26	6.26
F2.	Bonds - PSU - Tax Free	OBPF	379,760.62	18,779.97	5.50	5.50	379,760.62	21,486.08	7.70	7.70	239,366.48	18,655.39	7.80	7.80
F3.	Equity Shares (incl Co-op Societies)	OESH	2,113,475.40	42,379.04	2.18	2.18	2,113,475.40	122,623.14	6.72	6.72	1,968,736.89	48,865.29	2.59	2.59
F4.	Equity Shares (PSUs & Unlisted)	OEPU	701,007.37	13,241.26	1.94	1.94	701,007.37	24,503.31	3.95	3.95	479,729.58	10,591.33	2.47	2.47
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	598,168.95	21,967.15	3.68	3.68	598,168.95	35,100.60	5.82	5.82	411,628.24	36,270.99	7.30	7.30
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	-900.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	5,901.30	3.30	0.05	0.05	5,901.30	3.32	0.06	0.06	5,005.24	82.11	0.84	0.84
F10.	Venture Fund	OVNF	123,384.07	146.66	0.12	0.12	123,384.07	135.06	0.11	0.11	112,161.69	13,335.10	12.89	12.89
F11.	Short term loans (unsecured deposits)	OSLU	5,058.92	909.05	17.96	17.96	5,058.92	909.05	18.10	18.10	5,101.39	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	1,335,743.25	19,813.32	1.55	1.55	1,335,743.25	74,530.17	6.23	6.23	1,072,503.22	84,391.11	8.40	8.40
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	6,034.21	-1,064.33	0.00	0.00	6,034.21	-1,057.83	0.00	0.00	6,057.83	2,627.55	16.08	16.08
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitised Assets	OPSA	35,104.50	3.80	0.09	0.09	35,104.50	3.80	0.24	0.24	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total F</b>		5,525,612.32	116,055.15	2.23	2.23	5,525,612.32	288,597.01	5.91	5.91	4,521,375.45	224,759.57	5.09	5.09
	<b>Total (E) + (F)</b>		29,236,413.46	951,754.05	4.19	4.19	29,236,413.46	2,087,899.10	9.27	9.27	25,631,406.72	1,506,998.45	7.56	7.56
	<b>GRAND TOTAL</b>		100,040,705.20	2,304,133.45	2.48	2.48	100,040,705.20	6,175,888.27	6.85	6.85	87,792,460.43	5,088,170.62	6.45	6.45

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed

**B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund

**C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

**D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**EXECUTIVE DIRECTOR**  
(INVESTMENT RMR)