

NAME OF THE INSURER:

PERIODICITY: QUARTERLY

STATEMENT AS ON:

31-03-2011

Name of the Fund: BIMA PLUS

Par / Non-Par

Rs. Lakhs

| PARTICULARS                              | □ Bima Plus - Secured | □ Bima Plus - Balanced | □ Bima Plus - Risk | 0           | Total Of All Funds |
|--|-----------------------|------------------------|--------------------|-------------|--------------------|
| Opening Balance (Market Value)           | 52740.91              | 40326.62               | 67326.68           | 0.00        | 160394.20          |
| Add: Inflow during the Quarter           | 53449.71              | 22169.88               | 22505.98           | 0.00        | 98125.57           |
| Increase/Decrease Value of Inv (Net)     | -1400.16              | -1821.92               | -4053.74           | 0.00        | -7275.82           |
| Less: Outflow during the Quarter         | -6117.33              | -1998.74               | -3793.02           | 0.00        | -11909.09          |
| <b>Total Investible Funds(MKT Value)</b> | <b>98673.12</b>       | <b>58675.84</b>        | <b>81985.90</b>    | <b>0.00</b> | <b>239334.86</b>   |

| INVESTMENT OF UNIT FUND               | □ Bima Plus - Secured | □ Bima Plus - Balanced | □ Bima Plus - Risk | 0        | Total       |          |             |          |            |          |
|---------------------------------------|-----------------------|------------------------|--------------------|----------|-------------|----------|-------------|----------|------------|----------|
| <b>Approved Investments(&gt;=75%)</b> |                       |                        |                    |          |             |          |             |          |            |          |
|                                       | Actual Inv.           | % Actual               | Actual Inv.        | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Total Fund | % Actual |
| Govt. Bonds                           | 24882.41              | 25.22                  | 11978.09           | 20.41    | 7501.73     | 9.15     | 0.00        | 0.00     | 44362.23   | 18.54    |
| Corporate Bonds                       | 0.00                  | 0.00                   | 0.00               | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Infrastructure Bonds                  | 0.00                  | 0.00                   | 0.00               | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Equity                                | 21019.00              | 21.30                  | 23023.95           | 39.24    | 50129.50    | 61.14    | 0.00        | 0.00     | 94172.46   | 39.35    |
| Money Market                          | 0.00                  | 0.00                   | 0.00               | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Mutual Funds                          | 0.00                  | 0.00                   | 0.00               | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Deposit with Banks                    | 3000.00               | 3.04                   | 1000.00            | 1.70     | 1000.00     | 1.22     | 0.00        | 0.00     | 5000.00    | 2.09     |
| Sub Total (A)                         | 48901.41              | 49.56                  | 36002.04           | 61.36    | 58631.24    | 71.51    | 0.00        | 0.00     | 143534.69  | 59.97    |

|  | Actual Inv. | Actual% | Actual Inv. | Actual % | Actual Inv. | Actual % | Actual Inv. | Actual % | Total Fund | Actual % |
|--|-------------|---------|-------------|----------|-------------|----------|-------------|----------|------------|----------|
| <b>Current Assets</b>                      | 488.75      |         | 284.62      |          | 208.81      |          | 0.00        |          | 982.18     |          |
| Accrued Interest                           | 470.46      | 0.48    | 277.52      | 0.47     | 205.27      | 0.25     | 0.00        | 0.00     | 953.25     | 0.40     |
| Dividend Recievable                        | 18.29       | 0.02    | 7.10        | 0.01     | 3.54        | 0.00     | 0.00        | 0.00     | 28.93      | 0.01     |
| Bank Balance                               | 0.00        | 0.00    | 0.00        | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Receivable for Sale of Investments         | 0.00        | 0.00    | 0.00        | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Other Current Assest (For Investment)      | 0.00        | 0.00    | 0.00        | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| <b>Less: Current Liabilities</b>           | 47607.51    |         | 20330.58    |          | 19424.38    |          | 0.00        |          | 87362.47   |          |
| Payable for Investments                    | -0.01       | 0.00    | 0.00        | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | -0.01      | 0.00     |
| Fund Mgmt Charges Payable                  | 0.00        | 0.00    | 0.00        | 0.00     | 0.00        | 0.00     | 0.00        | 0.00     | 0.00       | 0.00     |
| Other Current Liabilities (For Investment) | 47,607.52   | 48.25   | 20330.58    | 34.65    | 19424.38    | 23.69    | 0.00        | 0.00     | 87362.48   | 36.50    |
| Sub Total (B)                              | 48096.26    | 48.74   | 20615.20    | 35.13    | 19633.19    | 23.95    | 0.00        | 0.00     | 88344.65   | 36.91    |

| <b>Other Investment(&lt;=25%)</b> |                 |          |                 |          |                 |          |             |          |                  |          |  |
|-----------------------------------|-----------------|----------|-----------------|----------|-----------------|----------|-------------|----------|------------------|----------|--|
|                                   | Actual Inv.     | % Actual | Actual Inv.     | % Actual | Actual Inv.     | % Actual | Actual Inv. | % Actual | Total Fund       | % Actual |  |
| Corporate Bonds                   | 0.00            | 0.00     | 0.00            | 0.00     | 0.00            | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     |  |
| Infrastructure Bonds              | 0.00            | 0.00     | 0.00            | 0.00     | 0.00            | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     |  |
| Equity                            | 1675.45         | 1.70     | 2058.60         | 3.51     | 3721.47         | 4.54     | 0.00        | 0.00     | 7455.52          | 3.12     |  |
| Money Market                      | 0.00            | 0.00     | 0.00            | 0.00     | 0.00            | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     |  |
| Mutual Funds                      | 0.00            | 0.00     | 0.00            | 0.00     | 0.00            | 0.00     | 0.00        | 0.00     | 0.00             | 0.00     |  |
| Sub Total (C)                     | 1675.45         | 1.70     | 2058.60         | 3.51     | 3721.47         | 4.54     | 0.00        | 0.00     | 7455.52          | 3.12     |  |
| <b>Total (A+B+C)</b>              | <b>98673.12</b> |          | <b>58675.84</b> |          | <b>81985.90</b> |          | <b>0.00</b> |          | <b>239334.86</b> |          |  |

|   |                 |                 |                 |             |                  |
|---|-----------------|-----------------|-----------------|-------------|------------------|
| <b>Fund Carried Forward (as per LB)</b> | <b>98673.12</b> | <b>58675.84</b> | <b>81985.90</b> | <b>0.00</b> | <b>239334.86</b> |
|---|-----------------|-----------------|-----------------|-------------|------------------|

Note:

EXECUTIVE DIRECTOR  
(INVESTMENT M&A)