

Form 2 (Final)

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON 31/03/2011 (For the period from 01/01/2011 to 31/03/2011)

STATEMENT OF DOWN GRADED INVESTMENTS

NAME OF THE FUND : UNIT LINKED FUND

PERIODICITY OF SUBMISSION : QUARTERLY

RS IN LAKHS

S.N o.	Particulars of Investment	CAT CODE	Amount As Per Balance Sheet	Date of Investment	Rating Agency	Original Investment Grade	Current Down Grade	Date of Down Grade	Reasons for downgrade
A	DURING THE QUARTER								
	NIL								

B AS ON DATE

1	PUNJ LLOYD LTD	OLDB	90.00	12/22/2008	CARE	AA	AA-	10/12/2010	
2	PUNJ LLOYD LTD	OLDB	90.00	12/22/2008	CARE	AA	AA-	10/12/2010	
3	PUNJ LLOYD LTD	OLDB	135.00	12/22/2008	CARE	AA	AA-	10/12/2010	
4	PUNJ LLOYD LTD	OLDB	135.00	12/22/2008	CARE	AA	AA-	10/12/2010	
5	INFRASTRUCTURE DEVELOPMENT	ICFD	500.00	6/6/2008	CRISIL	AAA	AA+	7/30/2009	
6	INFRASTRUCTURE DEVELOPMENT	ICFD	4,500.00	6/7/2008	CRISIL	AAA	AA+	7/31/2009	
7	INFRASTRUCTURE DEVELOPMENT	ICFD	1,000.00	6/7/2008	CRISIL	AAA	AA+	7/31/2009	
8	INFRASTRUCTURE DEVELOPMENT	ICFD	4,500.00	6/7/2008	CRISIL	AAA	AA+	7/31/2009	
9	INFRASTRUCTURE DEVELOPMENT	ICFD	4,430.00	6/7/2008	CRISIL	AAA	AA+	7/31/2009	
10	INFRASTRUCTURE DEVELOPMENT	ICFD	70.00	6/8/2008	CRISIL	AAA	AA+	8/1/2009	
11	INFRASTRUCTURE DEVELOPMENT	ICFD	10,429.59	6/8/2008	CRISIL	AAA	AA+	8/1/2009	
13	MERCATOR LINES LTD	OLDB	3,000.00	11/20/2009	CARE	AA	AA-	2/28/2010	
14	MERCATOR LINES LTD	OLDB	3,000.00	11/20/2009	CARE	AA	AA-	2/28/2010	
15	MERCATOR LINES LTD	OLDB	4,000.00	11/20/2009	CARE	AA	AA-	2/28/2010	
16	TATA STEEL LTD	ECOS	938.73	11/10/2008	FITCH	AAA	AA	12/31/2008	
	TOTAL		36818.32						

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

NOTE:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Provide details of Down Graded Investments as on the reporting date.
- 3 Investments currently upgraded, which were listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 4 In the case of Life Insurance Business, FORM-2 shall be prepared in respect of each fund.

EXECUTIVE DIRECTOR
(INVESTMENT M & A)