

## FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

(Business within India)

30-06-2011

NAME OF THE FUND: LIFE

Rs. IN LAKHS

## PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Quarter				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>A.</b>	<b>CENTRAL GOVERNMENT SECURITIES</b>													
A1.	Central Government Bonds	CGSB	35,221,760.35	695,385.61	2.01	2.01	35,221,760.35	695,385.61	2.01	2.01	30,461,982.83	604,349.67	2.03	2.03
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,094.82	0.00	0.00	0.00	1,094.82	0.00	0.00	0.00	1,094.82	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12.02	0.97	0.97
	<b>Total A</b>		<b>35,222,855.17</b>	<b>695,385.61</b>	<b>2.01</b>	<b>2.01</b>	<b>35,222,855.17</b>	<b>695,385.61</b>	<b>2.01</b>	<b>2.01</b>	<b>30,463,077.66</b>	<b>604,361.69</b>	<b>2.03</b>	<b>2.03</b>

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>B.</b>	<b>S.GOV'T / OAS / OGS</b>													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	12339514.72	233329.04	1.95	1.95	12339514.72	233329.04	1.95	1.95	9620357.29	174330.12	1.90	1.90
B3.	State Govt. Gauranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2143014.32	43804.19	2.05	2.05	2143014.32	43804.19	2.05	2.05	2185562.58	45202.53	2.06	2.06
B5.	Guaranteed Equity	SGGE	2022.36	0.00	0.00	0.00	2022.36	0.00	0.00	0.00	2022.36	0.00	0.00	0.00
	<b>Total B</b>		<b>14484551.40</b>	<b>277133.23</b>	<b>1.97</b>	<b>1.97</b>	<b>14484551.40</b>	<b>277133.23</b>	<b>1.97</b>	<b>1.97</b>	<b>11807942.23</b>	<b>219350.65</b>	<b>1.93</b>	<b>1.93</b>
	<b>Total (A)+(B)</b>		<b>49707406.57</b>	<b>972518.84</b>	<b>2.00</b>	<b>2.00</b>	<b>49707406.57</b>	<b>972518.84</b>	<b>2.00</b>	<b>2.00</b>	<b>42271019.89</b>	<b>823712.34</b>	<b>2.00</b>	<b>2.00</b>

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>C.</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C1.	Loans to State Government for Housing	HLSH	554845.90	21871.33	3.90	3.90	554845.90	21871.33	3.90	3.90	607928.67	22239.32	3.62	3.62
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	101833.33	62.92	0.06	0.06	101833.33	62.92	0.06	0.06	114266.67	160.92	0.15	0.15
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMSB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	627517.47	13541.16	2.22	2.22	627517.47	13541.16	2.22	2.22	436833.87	9499.41	2.17	2.17
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	128012.24	2782.98	2.17	2.17	128012.24	2782.98	2.17	2.17	128017.17	2787.06	2.18	2.18
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	441296.13	8486.57	1.91	1.91	441296.13	8486.57	1.91	1.91	473796.13	8943.02	1.89	1.89
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	325100.13	7453.84	2.42	2.42	325100.13	7453.84	2.42	2.42	166600.07	4169.25	2.50	2.50
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total C</b>		<b>2,178,605.18</b>	<b>54,198.81</b>	<b>2.52</b>	<b>2.52</b>	<b>2,178,605.18</b>	<b>54,198.81</b>	<b>2.52</b>	<b>2.52</b>	<b>1,927,442.57</b>	<b>47,798.99</b>	<b>2.48</b>	<b>2.48</b>

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>D.</b>	<b>INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS</b>													
D1.	Infrastructure - Other approved securities	ISAS	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00	15,540.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	7,618.88	879.36	11.54	11.54	7,618.88	879.36	11.54	11.54	49,192.36	1,033.42	1.68	1.68
D3.	Infrastructure - Corporate Securities -Equity Shares - Quoted	ITCE	615,328.28	0.00	0.00	0.00	615,328.28	0.00	0.00	0.00	729,793.23	4.75	0.00	0.00
			322,113.77	5,584.28	1.73	1.73	322,113.77	5,584.28	1.73	1.73	170,611.67	5,982.11	2.09	2.09

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D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	32,687.45	913.32	2.73	2.73	32,687.45	913.32	2.73	2.73	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	1,094,005.70	23,045.35	2.10	2.10	1,094,005.70	23,045.35	2.10	2.10	1,186,824.32	24,706.24	2.07	2.07
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	326,662.00	6,792.04	2.08	2.08	326,662.00	6,792.04	2.08	2.08	327,772.00	6,802.36	2.08	2.08
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	2,260,348.68	41,704.05	1.87	1.87	2,260,348.68	41,704.05	1.87	1.87	2,585,410.95	34,703.38	1.34	1.34
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	622,241.63	14,146.37	2.30	2.30	622,241.63	14,146.37	2.30	2.30	530,668.72	12,264.49	2.34	2.34
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	517,390.28	10,705.54	2.23	2.23	517,390.28	10,705.54	2.23	2.23	379,291.04	8,042.10	2.15	2.15
	<b>Total (D)</b>		5,813,936.66	103,770.31	1.81	1.81	5,813,936.66	103,770.31	1.81	1.81	5,975,104.29	93,538.86	1.58	1.58
	<b>Total (C)+(D)</b>		7,992,541.84	157,969.12	2.00	2.00	7,992,541.84	157,969.12	2.00	2.00	7,902,546.86	141,337.85	1.80	1.80

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	3,197,914.49	47,598.32	1.51	1.51	3,197,914.49	47,598.32	1.51	1.51	2,930,152.10	95,379.12	3.24	3.24
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	3,716,541.39	202,997.69	5.49	5.49	3,716,541.39	202,997.69	5.49	5.49	3,991,658.31	192,178.09	5.00	5.00
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00
E4	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	54,299.29	0.00	0.00	0.00	54,299.29	0.00	0.00	0.00	62,467.77	5,203.27	8.33	8.33
E5.	Corporate Securities - Bonds (Taxable)	EPBT	1,326,858.38	32,771.53	2.47	2.47	1,326,858.38	32,771.53	2.47	2.47	1,439,820.71	29,454.71	2.04	2.04
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	239,000.10	5,450.20	2.28	2.28	239,000.10	5,450.20	2.28	2.28	229,147.02	4,576.11	2.29	2.29
E7.	Corporate Securities - Preference Shares	EPNQ	6,118.74	35.69	0.58	0.58	6,118.74	35.69	0.58	0.58	4,081.48	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	3,200.24	45.19	1.41	1.41	3,200.24	45.19	1.41	1.41	3,200.24	171.88	5.37	5.37
E9.	Corporate Securities - Debentures	ECOS	2,916,745.82	67,310.40	2.40	2.40	2,916,745.82	67,310.40	2.40	2.40	2,770,077.84	64,906.30	2.53	2.53
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	698,849.56	2,318.67	0.42	0.42	698,849.56	2,318.67	0.42	0.42	408,113.24	1,132.46	0.28	0.28
E13.	Loans - Policy Loans	ELPL		64,014.29	1.58	1.58	4,268,254.71	64,014.29	1.58	1.58	3,860,081.06	55,344.30	1.43	1.43
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	346,123.17	10,462.32	2.98	2.98	346,123.17	10,462.32	2.98	2.98	391,537.26	10,761.23	2.77	2.77
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	220,149.11	3,739.99	0.73	0.73	220,149.11	3,739.99	0.73	0.73	150,000.11	-361.04	-0.71	-0.71
E17.	Deposits - CDs with Scheduled Banks	EDCD		1,785.77	14.60	14.60		1,785.77	14.60	14.60	37,349.89	181.75	1.44	1.44
E18.	Deposits - Repo / Reverse Repo	ECMR		156.03	0.00	0.00		156.03	0.00	0.00		0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	22,295.20	2,823.94	1.48	1.48	22,295.20	2,823.94	1.48	1.48	30,800.10	1,047.93	0.93	0.93
E21.	Commercial Papers	ECCP	9,429.57	1,929.55	6.16	6.16	9,429.57	1,929.55	6.16	6.16	80,352.36	494.16	2.05	2.05
E22.	Application Money	ECAM	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,424,980.81	33,092.46	2.32	2.32	1,424,980.81	33,092.46	2.32	2.32	1,261,288.91	29,482.71	2.34	2.34
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	757,054.90	17,133.82	2.45	2.45	757,054.90	17,133.82	2.45	2.45	554,055.55	13,960.99	2.55	2.55
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS		0.00				0.00				0.00		
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	837,513.24	11,685.30	2.54	2.54	837,513.24	11,685.30	2.54	2.54	332,717.75	3,030.61	0.76	0.76
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	137,796.36	5,395.49	2.96	2.96	137,796.36	5,395.49	2.96	2.96	187,592.31	1,200.54	0.86	0.86
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00		0.00	0.00	0.00
	<b>Total E</b>		15,914,932.42	510,746.65	3.36	3.36	20,183,187.13	510,746.65	3.36	3.36	18,724,556.04	508,145.11	3.63	3.63

