

FORM 3 A (FINAL)

COMPANY NAME & CODE: LIFE INSURANCE CORPORATION OF INDIA, LIC

STATEMENT AS ON :

31/03/2012

NON - LINKED BUSINESS

PART A

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH+PH) F = [b+c+d+e]	Actual %	FVC Amount	Total Fund	Market Value
		Balance	FRSM*	UL - Non Unit Res	PAR	NON PAR					
		(a)	(b)	(c)	(d)	(e)					
1. G.Sec	Not Less than 25%	18,392.95	0.00	468,528.52	36,111,677.71	270,283.13	36,850,489.36	40.30	0.00	36,868,882.31	35,686,802.17
2. GSec or Other Approved Securities	Not Less than 50%	18,773.55	0.00	791,135.54	52,890,736.47	419,181.50	54,101,053.51	59.17	0.00	54,119,827.06	52,618,026.26
3. Investment subject to Exposure Norms			0.00		0.00		0.00				
3a. Housing & Infrastructure	Not Less than 15%	0.00	0.00	213,613.00	8,051,697.90	187,934.45	8,453,245.35	9.25	219,107.91	8,453,245.35	8,594,173.20
3b i). Approved Investments	Not exceeding 35%	11,210.62	0.00	413,323.88	23,872,436.68	63,756.51	24,349,517.07	26.63	8,472,762.15	24,360,727.69	33,394,681.13
3b ii) "Other Investments" not to exceed 15%		0.00	0.00	122,039.34	4,395,567.80	10,000.00	4,527,607.15	4.95	270,135.68	4,527,607.15	4,771,044.70
TOTAL LIFE FUND	100%	29,984.18	0.00	1,540,111.76	89,210,438.86	680,872.46	91,431,423.08	100.00	8,962,005.74	91,461,407.25	99,377,925.29

**In LIFE FUND 'Other than approved investments' includes a Infra Structure and Social Sector Investments Rs.

2,033,896 Percentage

2.22

B. PENSION. GENERAL ANNUITY FUND	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	Not Less than 20%	3,297,797	288,791.34	3,586,587.96	29.98	0.00	3,586,587.96	3,330,530.44
2. GSec or Other Approved Securities (Incl (i) above)	Not Less than 40%	5,384,213	389,992.90	5,774,206.36	48.27	0.00	5,774,206.36	5,504,799.09
3. Balance in Approved Investment**	Not Exceeding 60%	6,055,045	133,478.41	6,188,523.64	51.73	-50,277.55	6,188,523.64	6,165,838.32
TOTAL PENSION, GENERAL ANNUITY FUND	100%	11,439,258.69	523,471.31	11,962,730.00	100.00	-50,277.55	11,962,730.00	11,670,637.41

** Approved investments includes "Other investments" Rs.167,714.48

C. GROUP, EXCLUDING GROUP PENSION / ANNUITY	% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
		PAR	NON PAR					
1. G.Sec	Not Less than 20%	2,829,697.11	145,568.07	2,975,265.18	31.95	0.00	2,975,265.18	2,730,711.48
2. GSec or Other Approved Securities (Incl (i) above)	Not Less than 40%	3,919,974.86	270,729.69	4,190,704.55	45.00	0.00	4,190,704.55	3,929,353.61
3. Balance in Approved Investment**	Not Exceeding 60%	5,070,448.58	51,477.36	5,121,925.94	55.00	-54,963.76	5,121,925.94	4,961,372.74
TOTAL PENSION, GENERAL ANNUITY FUND	100%	8,990,423.43	322,207.05	9,312,630.49	100.00	-54,963.76	9,312,630.49	8,890,726.35

** Approved investments includes "Other investments" Rs. 131,185.44

LINKED BUSINESS

D. LINKED LIFE INSURANCE FUND	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
1. Approved Investment	Not Less than 75%	0.00	12,978,707.61	12,978,707.61	91.59
2. Other Investments	Not More than 25%	0.00	1,191,568.91	1,191,568.91	8.41
TOTAL LINKED INSURANCE FUND	100%	0.00	14,170,276.52	14,170,276.52	100.00

CERTIFICATION

Certified that the information given here in are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE:

EXECUTIVE DIRECTOR
(INVESTMENT M&A)