



D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	279,904.85	5,246.29	1.87	1.87	279,904.85	6,926.34	2.43	2.43	335,558.98	10,282.67	2.99	2.99
D3.	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	588,907.87	12,670.26	2.11	2.11	588,907.87	31,436.53	5.01	5.01	614,707.09	21,429.58	3.74	3.74
D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	88,554.40	1,817.42	2.05	2.05	88,554.40	9,934.94	9.07	9.07	114,438.44	10,183.56	9.94	9.94
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	246,740.35	4,934.17	2.27	2.27	246,740.35	13,507.43	9.18	9.18	67,165.08	9,172.75	11.15	11.15
	<b>Total (D)</b>		1,204,107.47	24,668.13	2.08	2.08	1,204,107.47	61,805.25	5.29	5.29	1,131,869.59	51,068.56	4.63	4.63
	<b>Total (C)+(D)</b>		1,580,712.51	28,818.41	1.91	1.91	1,580,712.51	79,585.57	5.40	5.40	1,464,225.02	75,614.90	5.16	5.16

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE</b>													
E1.	PSU - Equity Shares - Quoted	EAEQ	2,540,806.05	52,475.33	2.03	2.03	2,540,806.05	147,083.27	5.65	5.65	2,553,348.76	338,361.91	14.44	14.44
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	4,365,056.64	199,726.35	4.41	4.41	4,365,056.64	632,436.48	13.19	13.19	4,976,707.43	481,391.48	9.81	9.81
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EPPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	50,858.90	1,188.93	2.34	2.34	50,858.90	2,495.11	9.31	9.31	51,161.83	4,050.49	7.76	7.76
E7.	Corporate Securities - Preference Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	352,276.15	9,959.39	2.89	2.89	352,276.15	33,574.78	10.19	10.19	326,800.31	29,331.17	10.07	10.07
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	1,681,291.12	38,643.45	2.60	2.60	1,681,291.12	128,580.33	10.01	10.01	1,030,451.00	49,070.62	7.59	7.59
E17.	Deposits - CDs with Scheduled Banks	EDCD	0.00	4,008.83	15.95	15.95	0.00	7,270.75	9.43	9.43	253,572.00	10,544.44	8.30	8.30
E18.	Deposits - Repo / Reverse Repo	ECMR	0.00	0.00	0.00	0.00	0.00	59.18	0.00	0.00	0.00	0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E20.	CCIL -CBLO	ECBO	0.00	0.04	2.05	2.05	0.00	1,430.88	6.75	6.75	682.23	170.11	3.13	3.13
E21.	Commercial Papers	ECPP	26,919.20	2,295.34	8.27	8.27	26,919.20	3,584.90	11.74	11.74	14,680.56	3,283.56	10.58	10.58
E22.	Application Money	ECAM	10,000.00	0.00	0.00	0.00	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	79,610.05	1,823.56	2.29	2.29	79,610.05	6,142.56	9.20	9.20	45,000.14	4,117.50	9.15	9.15
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS	0.00	0.00			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	FDFS	0.00	0.00			0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	163,472.09	8,902.76	2.25	2.25	163,472.09	35,882.13	8.77	8.77	187,708.59	27,626.39	6.57	6.57
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	98.18	22.83	22.83	0.00	1,290.74	15.14	15.14	26,793.91	9,054.30	6.24	6.24
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA	216,886.86	0.00	0.00	0.00	216,886.86	0.00	0.00	0.00	841,218.35	0.00	0.00	0.00
	<b>Total E</b>		9,487,177.07	317,769.85	3.34	3.34	9,487,177.07	999,831.10	10.36	10.36	10,308,125.12	957,001.97	10.61	10.61

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
<b>F.</b>	<b>OTHER THAN APPROVED INVESTMENTS</b>													
F1.	Bonds - PSU - Taxable	OBPT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F2.	Bonds - PSU - Tax Free	OBPF	42,600.07	1,017.73	2.39	2.39	42,600.07	4,101.16	9.63	9.63	42,600.07	2,966.82	9.60	9.60
F3.	Equity Shares (incl Co-op Societies)	OESH	1,196,365.10	20,787.46	1.71	1.71	1,196,365.10	85,681.24	6.60	6.60	1,345,897.91	25,926.98	1.95	1.95
F4.	Equity Shares (PSUs & Unlisted)	OEPU	306,636.65	11,695.85	3.66	3.66	306,636.65	22,950.47	7.01	7.01	263,886.03	9,238.13	4.21	4.21
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	7,000.02	465.29	10.36	10.36
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,159.80	6.23	6.23
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	478.44	61.73	61.73	9,603.39	6,305.87	7.05	7.05
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitised Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	<b>Total F</b>		1,545,601.82	33,501.05	2.12	2.12	1,545,601.82	113,211.32	6.79	6.79	1,668,987.42	46,062.90	2.72	2.72
	<b>Total (E) + (F)</b>		11,032,778.89	351,270.90	3.16	3.16	11,032,778.89	1,113,042.42	9.83	9.83	11,977,112.54	1,003,064.87	9.39	9.39
	<b>GRAND TOTAL</b>		14,130,768.86	413,646.02	2.91	2.91	14,130,768.86	1,313,450.08	9.01	9.01	15,544,769.23	1,221,418.29	8.46	8.46

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

**NOTE A.** Individual Categories under each of the above Major heads should be listed

**B.** In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund

**C.** Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

**D.** Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

**E.** "CAT CODE" shall be as per Guidance Note.

**EXECUTIVE DIRECTOR**  
(INVESTMENT M&A)