

Form 2 (Final)

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON 31.03.2012

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND : UNIT LINKED FUND

RS IN LAKHS

S.No.	Particulars of Investment	CAT COD	Amount As Per Balance Sheet	Date of Investment	Rating Agency	Original Investment Grade	Current Down Grade	Date of Down Grade	Reasons for downgrade
A	DURING THE QUARTER								
1	PUNJ LLOYD LTD	ECOS	30.00	25-08-09	CARE	AA	A+	04-01-12	
2	PUNJ LLOYD LTD	ECOS	60.01	25-08-09	CARE	AA	A+	04-01-12	
3	PUNJ LLOYD LTD	ECOS	60.00	25-08-09	CARE	AA	A+	04-01-12	
4	PUNJ LLOYD LTD	ECOS	30.00	25-08-09	CARE	AA	A+	04-01-12	
5	PUNJ LLOYD LTD	ECOS	90.00	25-08-09	CARE	AA	A+	04-01-12	
6	PUNJ LLOYD LTD	ECOS	45.00	25-08-09	CARE	AA	A+	04-01-12	
7	PUNJ LLOYD LTD	ECOS	90.00	25-08-09	CARE	AA	A+	04-01-12	
8	PUNJ LLOYD LTD	ECOS	45.00	25-08-09	CARE	AA	A+	04-01-12	
			450.01						

B AS ON DATE

1	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	150.00	10-02-10	CARE	AA-	A-	14.12.2011	
2	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	150.01	10-02-10	CARE	AA-	A-	14.12.2011	
3	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	300.00	10-02-10	CARE	AA-	A-	14.12.2011	
4	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	300.01	10-02-10	CARE	AA-	A-	14.12.2011	
5	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	100.00	10-02-10	CARE	AA-	A-	14.12.2011	
6	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	100.00	10-02-10	CARE	AA-	A-	14.12.2011	
7	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	200.00	10-02-10	CARE	AA-	A-	14.12.2011	
8	DISHMAN PHARMACEUTICALS AND CHEMICALS	ECOS	200.00	10-02-10	CARE	AA-	A-	14.12.2011	
9	GAMMON INDIA LTD	ECOS	5,013.54	23-06-09	CARE	AA+	AA-	10-08-11	
10	MERCATOR LINES LTD	ECOS	3,000.03	20-11-09	CARE	AA	A+	31.10.2011	
11	MERCATOR LINES LTD	ECOS	4,000.03	20-11-09	CARE	AA	A+	31.10.2011	
12	MERCATOR LINES LTD	ECOS	3,000.03	20-11-09	CARE	AA	A+	31.10.2011	
13	PAREKH ALUMINEX LTD	ECOS	600.00	13-08-10	CRISIL	AA-	A+	30-06-11	
14	PAREKH ALUMINEX LTD	ECOS	600.00	13-08-10	CRISIL	AA-	A+	30-06-11	
15	PAREKH ALUMINEX LTD	ECOS	900.00	13-08-10	CRISIL	AA-	A+	30-06-11	
16	PAREKH ALUMINEX LTD	ECOS	900.00	13-08-10	CRISIL	AA-	A+	30-06-11	
	TOTAL		19,513.67						

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

NOTE:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Provide details of Down Graded Investments as on the reporting date.
- 3 Investments currently upgraded, which were listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 4 In the case of Life Insurance Business, FORM-2 shall be prepared in respect of each fund.

EXECUTIVE DIRECTOR

(INVESTMENT M & A)