

**FORM L-8-SHARE CAPITAL SCHEDULE**  
**SHARE CAPITAL : 31.03.10**

| Particulars |  | AS AT 31st MARCH,<br>2010 | AS AT 31st MARCH,<br>2009 FOR THE<br>CORRESPONDING<br>PREVIOUS YEAR |
|-------------|--|---------------------------|---|
|             |  | (Rs.'000).                | (Rs.'000).  |
| 1           | Authorized Capital<br>Equity Shares of Rs..... each  |                           |   |
| 2           | Issued Capital<br>Equity Shares of Rs. ....each  |                           |   |
| 3           | Subscribed Capital<br>Equity Shares of Rs.....each   | 50000                     | 50000   |
| 4           | Called-up Capital<br>Equity Shares of Rs. ....each   |                           |   |
|             | Less : Calls unpaid  |                           |   |
|             | Add : Shares forfeited (Amount originally<br>paid up)  |                           |   |
|             | Less : Par value of Equity Shares bought<br>back   |                           |   |
|             | Less : Preliminary Expenses<br>Expenses including commission or<br>brokerage<br>on Underwriting or subscription of<br>shares |                           |   |
|             | <b>TOTAL</b>   | <b>50000</b>              | <b>50000</b>  |

Notes:

- (a) Particulars of the different classes of capital should be separately stated.  
(b) The amount capitalized on account of issue of bonus shares should be disclosed.  
(c) In case any part of the capital is held by a holding company, the same should be separately disclosed.

**FORM L-9-PATTERN OF SHAREHOLDING SCHEDULE**  
**PATTERN OF SHAREHOLDING : 31.03.10**  
**[As certified by the Management]**

|   | Shareholder  | AS AT 31st MARCH, 2010 |              | AS AT 31st MARCH,<br>2009 FOR THE<br>CORRESPONDING<br>PREVIOUS YEAR |                 |
|---|--|------------------------|--------------|---|-----------------|
|   |  | Number of Shares       | % of Holding | Number<br>of Shares   | % of<br>Holding |
| 1 | Promoters  |                        |              |   |                 |
|   | - Indian   |                        |              |   |                 |
|   | Provided by Central Government in<br>terms of section 5 of Life Insurance<br>Corporation act, 1956 | N.A.                   | 100          | N.A.  | 100             |
|   | - Foreign  |                        |              |   |                 |
| 2 | Others   |                        |              |   |                 |
|   | <b>TOTAL</b>   | <b>N.A.</b>            | <b>100</b>   | <b>N.A.</b>   | <b>100</b>      |

**FORM L-10-RESERVES AND SURPLUS SCHEDULE**

**RESERVES AND SURPLUS : 31.03.10**

|   | <b>Particulars</b>  | <b>AS AT 31st MARCH,<br/>2010</b> | <b>AS AT 31st MARCH,<br/>2009 FOR THE<br/>CORRESPONDING<br/>PREVIOUS YEAR</b> |
|---|---|-----------------------------------|---|
|   |   | (Rs.'000).                        | (Rs.'000).  |
| 1 | Capital Reserve   | 0                                 | 0   |
| 2 | Capital Redemption Reserve                                | 0                                 | 0   |
| 3 | Share Premium   | 0                                 | 0   |
| 4 | Revaluation Reserve                                       | 0                                 | 0   |
| 5 | General Reserves  |                                   |   |
|   | Opening Balance   | 3310791                           | 3028460   |
|   | Additions during the year                                 | 297941                            | 282331  |
|   | Deductions during the year                                | 0                                 | 0   |
|   | Closing Balance   | 3608732                           | 3310791   |
|   | Less: Debit balance in Profit and Loss<br>Account, if any | 0                                 | 0   |
|   | Less: Amount utilized for Buy-back                        | 0                                 | 0   |
| 6 | Catastrophe Reserve                                       | 0                                 | 0   |
| 7 | Other Reserves  | 0                                 | 0   |
| 8 | Balance of profit in Profit and Loss<br>Account           | 0                                 | 0   |
|   | <b>TOTAL</b>  | <b>3608732</b>                    | <b>3310791</b>  |

Note: Additions to and deductions from the reserves shall be disclosed under each of the specified heads.