

FORM - 1

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT OF INVESTMENT RECONCILIATION

STATEMENT AS ON :

30/06/2010

NAME OF THE FUND: LIFE

Rs. IN LAKHS

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

COI	CATEGORY OF INVESTMENT	CAT CODE	Current Year				Year To Date				Previous Year			
			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
A.	CENTRAL GOVERNMENT SECURITIES													
A1.	Central Government Bonds	CGSB	30,461,982.83	604,247.09	2.03	2.03	30,461,982.83	604,247.09	2.03	2.03	27,040,825.47	555,997.53	2.10	2.10
A2.	Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
A3.	Deposit Under Section 7 of Insurance Act, 1938	CDSS	1,094.82	0.00	0.00	0.00	1,094.82	0.00	0.00	0.00	1,094.82	0.00	0.00	0.00
A4.	Treasury Bills	CTRB	0.00	12.02	0.97	0.97	0.00	12.02	0.97	0.97	0.00	0.00	0.00	0.00
	Total A		30,463,077.66	604,259.11	0.00	0.00	30,463,077.66	604,259.11	0.00	0.00	27,041,920.29	555,997.53	0.00	0.00

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B.	S.GOV'T / OAS / OGS													
B1.	Central Government Gauranteed Loans/Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B2.	State Government Bonds	SGGB	9,620,357.29	174330.42	1.90	1.90	9620357.29	174330.42	1.90	1.90	6918094.04	129389.80	1.92	1.92
B3.	State Govt. Guaranteed Loans	SGGL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
B4.	OAS Other than INFRA	SGOA	2,185,562.58	45020.53	3.57	3.57	2185562.58	45020.53	3.57	3.57	2005621.57	42028.82	4.33	4.33
B5.	Guaranteed Equity	SGGE	2,022.36	0.00	0.00	0.00	2022.36	0.00	0.00	0.00	2022.36	0.00	0.00	0.00
	Total B		11,807,942.23	219350.95	0.00	0.00	11807942.23	219350.95	0.00	0.00	8925737.97	171418.61	0.00	0.00
	Total (A)+(B)		42,271,019.89	823610.06	0.00	0.00	42271019.89	823610.06	0.00	0.00	35967658.26	727416.15	0.00	0.00

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C.	HOUSING & LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT													
C1.	Loans to State Government for Housing	HLSH	607,928.67	22239.32	3.62	3.62	607928.67	22239.32	0.04	0.04	627971.15	20841.17	3.29	3.29
C2.	Loans to State Government for Fire Fighting Equip's	HLSF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C3.	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	114,266.67	160.92	0.15	0.15	114266.67	160.92	0.00	0.00	225033.33	258.92	0.11	0.11
C4.	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C5.	Housing - Securitised Assets	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C6.	Debentures / Bonds / CPS / Loans - (Promoter Group)	HDPG	436,833.87	9499.41	4.07	4.07	436833.87	9499.41	0.04	0.04	468982.63	10681.02	4.25	4.25
C6.	Taxable Bonds/Debentures issued by HUDCO	HTHD	128,017.17	2787.06	2.18	2.18	128017.17	2787.06	0.02	0.02	128021.13	2787.06	2.18	2.18
C7.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Taxable)	HTDN	473,796.13	8943.02	1.89	1.89	473796.13	8943.02	0.02	0.02	478637.33	9029.23	1.89	1.89
C8.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act	HTDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C9.	Bonds / Debentures issued by HUDCO (Tax Free Bonds)	HFHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
C10.	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / Any Authority or Body constituted by Central / State Act (Tax Free Bonds)	HFDN	166,600.07	4169.25	2.50	2.50	166600.07	4169.25	0.03	0.03	121700.01	3571.82	2.93	2.93
C11.	Bonds / Debentures issued by NHB / Institutions accredited by NHB (Tax Free Bonds)	HFDA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total C		1,927,442.57	47,798.99	0.00	0.00	1,927,442.57	47,798.99	0.00	0.00	2,050,345.58	47,169.22	0.00	0.00

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D.	INFRASTRUCTURE / SOCIAL SECTOR INVESTMENTS													
D1.	Infrastructure - Other approved securities	ISAS	15,540.00	662.44	1.08	1.08	15,540.00	662.44	0.01	0.01	68,527.46	229.37	0.33	0.33
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	729,793.23	0.00	0.00	0.00	729,793.23	0.00	0.00	0.00	233,323.03	0.00	0.00	0.00
D3.	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	170,611.67	1,600.33	0.94	0.94	170,611.67	1,600.33	0.01	0.01	167,372.32	0.00	0.00	0.00

D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs/ loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	1,186,824.32	24,706.24	2.07	2.07	1,186,824.32	24,706.24	0.02	0.02	1,245,601.09	27,317.34	2.18	2.18
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	327,772.00	6,802.36	2.08	2.08	327,772.00	6,802.36	0.02	0.02	346,894.05	7,289.16	2.10	2.10
D10.	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	2,585,410.95	33,561.34	1.38	1.38	2,585,410.95	33,561.34	0.02	0.02	2,570,104.18	37,344.92	1.45	1.45
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	530,668.72	12,264.49	2.34	2.34	530,668.72	12,264.49	0.03	0.03	384,314.25	8,323.56	2.15	2.15
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	379,291.04	8,194.65	2.16	2.16	379,291.04	8,194.65	0.02	0.02	213,836.34	5,160.83	2.59	2.59
	Total (D)		5,975,104.29	87,791.86	0.00	0.00	5,975,104.29	87,791.86	0.00	0.00	5,229,972.72	85,665.19	0.00	0.00
	Total (C)+(D)		7,902,546.86	135,590.84	0.00	0.00	7,902,546.86	135,590.84	0.00	0.00	7,280,318.30	132,834.41	0.00	0.00

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	2,930,152.10	32,108.46	1.09	1.09	2,930,152.10	32,108.46	1.09	1.09	1,845,093.07	24,740.69	1.35	1.35
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	3,991,658.31	83,544.54	2.11	2.11	3,991,658.31	83,544.54	2.11	2.11	3,626,457.44	26,309.81	0.72	0.72
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00	62.03	0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	62,467.77	5,203.27	29.57	29.57	62,467.77	5,203.27	29.57	29.57	17,599.11	4,509.50	25.62	25.62
E5.	Corporate Securities - Bonds (Taxable)	EPBT	1,439,820.71	29,454.71	2.04	2.04	1,439,820.71	29,454.71	2.04	2.04	1,506,438.89	29,199.97	1.93	1.93
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	229,147.02	4,578.80	2.29	2.29	229,147.02	4,578.80	2.29	2.29	199,000.00	3,085.11	2.33	2.33
E7.	Corporate Securities - Preference Shares	EPNQ	4,081.48	0.00	0.00	0.00	4,081.48	0.00	0.00	0.00	58,113.19	373.64	0.64	0.64
E8.	Corporate Securities - Investment in subsidiaries	ECIS	3,200.24	171.88	5.37	5.37	3,200.24	171.88	5.37	5.37	3,200.24	122.34	3.82	3.82
E9.	Corporate Securities - Debentures	ECOS	2,770,077.84	70,507.97	2.58	2.58	2,770,077.84	70,507.97	2.58	2.58	2,738,136.93	69,159.59	2.72	2.72
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP	408,113.24	0.00	0.00	0.00	408,113.24	0.00	0.00	0.00		0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL	3,860,081.06				3,860,081.06							
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	391,537.26	11,618.67	2.95	2.95	391,537.26	11,618.67	2.95	2.95	429,502.77	12,317.42	2.88	2.88
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCL, RBI	ECDB	150,000.11	-723.80	-1.42	-1.42	150,000.11	-723.80	-1.42	-1.42	255,000.11	5,716.03	2.04	2.04
E17.	Deposits - CDs with Scheduled Banks	EDCD	37,349.89	0.00	0.00	0.00	37,349.89	0.00	0.00	0.00		0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	ECMR		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E20.	CCIL - CBLO	ECBO	30,800.10	1,047.93	0.93	0.93	30,800.10	1,047.93	0.93	0.93	4,173.26	892.15	0.55	0.55
E21.	Commercial Papers	ECCP	80,352.36	0.00	0.00	0.00	80,352.36	0.00	0.00	0.00	12,188.21	0.00	0.00	0.00
E22.	Application Money	ECAM		0.00	0.00	0.00		0.00	0.00	0.00	825.00	0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	1,261,288.91	29,482.71	2.34	2.34	1,261,288.91	29,482.71	2.34	2.34	1,219,720.02	26,396.39	2.37	2.37
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	554,055.55	13,960.99	2.55	2.55	554,055.55	13,960.99	2.55	2.55	330,056.10	8,821.84	2.67	2.67
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS												
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS												
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF	332,717.75	0.00	0.00	0.00	332,717.75	0.00	0.00	0.00	139,260.42	0.00	0.00	0.00
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG	187,592.31	0.00	0.00	0.00	187,592.31	0.00	0.00	0.00	149,704.98	0.00	0.00	0.00
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA		0.00	0.00	0.00		0.00	0.00	0.00		0.00	0.00	0.00

Total E		18,724,556.04	280,956.13	0.00	0.00	18,724,556.04	280,956.13	0.00	0.00	12,579,465.98	211,644.48	0.00	0.00

			Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Closing Balance Book Value	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	209,506.39	3,942.42	1.80	1.80	209,506.39	3,942.42	1.76	1.76	220,506.39	4,026.01	1.81	1.81
F2.	Bonds - PSU - Tax Free	OBPF	262,960.54	6,292.44	2.39	2.39	262,960.54	6,292.44	2.39	2.39	217,460.49	4,728.85	2.63	2.63
F3.	Equity Shares (incl Co-op Societies)	OESH	1,429,627.55	3,909.41	0.28	0.28	1,429,627.55	3,909.41	0.28	0.28	1,068,578.86	2,086.33	0.20	0.20
F4.	Equity Shares (PSUs & Unlisted)	OEPU	205,068.65	727.83	0.40	0.40	205,068.65	727.83	0.40	0.40	113,356.93	416.24	0.41	0.41
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	510,436.19	14,796.56	2.89	2.89	510,436.19	14,796.56	2.84	2.84	540,237.02	15,336.54	2.85	2.85
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	14,248.33	1.25	0.01	0.01	14,248.33	1.25	0.01	0.01	16,288.07	35.36	0.22	0.22
F10.	Venture Fund	OVNF	84,182.66	0.00	0.00	0.00	84,182.66	0.00	0.00	0.00	81,590.19	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	955,571.49	25,990.20	2.82	2.82	955,571.49	25,990.20	2.82	2.82	731,768.02	23,519.75	3.36	3.36
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	43,083.19	0.00	0.00	0.00	43,083.19	0.00	0.00	0.00	6,057.83	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00	62,959.86	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	48,760.26	0.00	0.00	0.00	48,760.26	0.00	0.00	0.00	78,825.40	1,791.75	2.22	2.22
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		3,826,405.12	55,660.09	0.00	0.00	3,826,405.12	55,660.09	0.00	0.00	3,137,629.06	51,940.84	0.00	0.00
	Total (E) + (F)		22,550,961.17	336,616.22	0.00	0.00	22,550,961.17	336,616.22	0.00	0.00	15,717,095.05	263,585.32	0.00	0.00
	GRAND TOTAL		72,724,527.92	1,295,817.12	0.00	0.00	72,724,527.92	1,295,817.12	0.00	0.00	58,965,071.61	1,123,835.88	0.00	0.00

NOTE: 1. The form is system generated but under testing.

2. The % yield is under correction.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement.

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

E. "CAT CODE" shall be as per Guidance Note.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)