

D1.	Infrastructure - Other approved securities	ISAS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D2.	Infrastructure - PSU - Equity Shares - Quoted	ITPE	8,503.19	0.00	0.00	0.00	8,503.19	0.00	0.00	0.00	5,930.59	0.00	0.00	0.00
D3.	Infrastructure - Corporate Securities - Equity Shares - Quoted	ITCE	8,861.48	0.00	0.00	0.00	8,861.48	0.00	0.00	0.00	2,781.19	0.00	0.00	0.00
D4.	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D5.	Infrastructure - Securitised Assets	IESA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D6.	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D7.	Infrastructure - PSU - Debentures / Bonds (Taxable Bonds)	IPTD	153,301.53	3,396.67	2.21	2.21	153,301.53	3,396.67	0.02	0.02	168,600.89	4,235.50	2.50	2.50
D8.	Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D9.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Taxable Bonds)	ICTD	15,900.54	338.69	2.18	2.18	15,900.54	338.69	0.02	0.02	17,858.87	403.52	2.26	2.26
D10.	Infrastructure - Other Corporate Securities - CPs	ICPC	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
D11.	Infrastructure - Term Loans (with charge)	ILWC	17,586.82	3.07	0.02	0.02	17,586.82	3.07	0.00	0.00	19,548.85	4.09	0.02	0.02
D12.	Infrastructure - PSU - Debentures / Bonds (Tax Free Bonds)	IPFD	160,756.01	3,363.35	2.09	2.09	160,756.01	3,363.35	0.02	0.02	62,402.08	1,563.83	2.51	2.51
D13.	Infrastructure - Other Corporate Securities - Debentures / Bonds (Tax Free Bonds)	ICFD	336,248.42	8,375.42	2.49	2.49	336,248.42	8,375.42	0.03	0.03	281,963.66	6,300.86	2.23	2.23
	Total (D)		701,157.99	15,477.20	0.00	0.00	701,157.99	15,477.20	0.00	0.00	559,086.12	12,507.80	0.00	0.00
	Total (C)+(D)		1,048,952.82	23,874.92	0.00	0.00	1,048,952.82	23,874.92	0.00	0.00	850,613.74	20,000.60	0.00	0.00

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
E	APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS													
E1.	PSU - Equity Shares - Quoted	EAEQ	49,168.54	931.13	1.69	1.69	49,168.54	49,168.54	1.69	1.69	59,113.22	697.04	1.15	1.15
E2.	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	133,141.08	570.40	0.44	0.44	133,141.08	133,141.08	0.44	0.44	143,944.94	319.67	0.22	0.22
E3.	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E4.	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	0.00	0.00	0.00	0.00	0.00		0.00	0.00		0.00	0.00	0.00
E4	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E5.	Corporate Securities - Bonds (Taxable)	EPBT	48,631.85	1,090.74	2.24	2.24	48,631.85	48,631.85	2.24	2.24	69,373.97	1,282.32	1.85	1.85
E6.	Corporate Securities - Bonds (Tax Free)	EPBF	219,657.65	5,056.51	2.30	2.30	219,657.65	219,657.65	2.30	2.30	149,000.00	3,527.93	2.37	2.37
E7.	Corporate Securities - Preference Shares	EPNQ		0.00	0.00	0.00			0.00	0.00	311.88	0.00	0.00	0.00
E8.	Corporate Securities - Investment in subsidiaries	ECIS		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E9.	Corporate Securities - Debentures	ECOS	635,011.46	16,371.29	2.58	2.58	635,011.46	634,928.25	2.58	2.58	453,202.05	12,014.25	2.65	2.65
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E10.	Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group)	EDPG		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E11.	Corporate Securities - Derivatives Instruments	ECDI		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E12.	Investment properties - Immovable	EINP		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E13.	Loans - Policy Loans	ELPL												
E14.	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E15.	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO												
E16.	Deposits - Deposit with Scheduled banks, Fis (incl. Bank Balance awaiting investment), CCIL, RBI	ECDB	25,000.00	0.00	0.00	0.00	25,000.00	25,000.00	0.00	0.00	57,500.00	1,494.80	2.15	2.15
E17.	Deposits - CDs with Scheduled Banks	EDCD		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E18.	Deposits - Repo / Reverse Repo	ECMR		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E19.	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E20.	CCIL -CBLO	ECBO	31,526.27	166.58	0.99	0.99	31,526.27	31,526.27	0.99	0.99	29,294.03	111.17	0.54	0.54
E21.	Commercial Papers	ECCP		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E22.	Application Money	ECAM		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E23.	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	486,975.14	11,138.96	2.29	2.29	486,975.14	486,975.14	2.29	2.29	364,475.04	8,526.17	2.34	2.34
E24.	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	278,500.06	6,815.94	2.45	2.45	278,500.06	278,500.06	2.45	2.45	202,500.03	5,132.91	2.53	2.53
E25.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00

E26.	Perpetual Non-Cum. P. Shares & Redeemable Cumulative P. Shares of Tier 1 & 2 Capital issued by Non - PSU Banks	EPPS		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS												
E27.	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS												
E28.	Mutual Funds - Gilt / Gsec / Liquid Schemes	EGMF		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
E29.	Mutual Funds - (under Insurer's Promoter Group)	EMPG		0.00	0.00	0.00			0.00	0.00	28,510.00	0.00	0.00	0.00
E30.	Net Current Assets (Only in respect of ULIP Business)	ENCA		0.00	0.00	0.00			0.00	0.00		0.00	0.00	0.00
	Total E		1,907,612.04	42,141.56	0.00	0.00	1,907,612.04	1,907,528.84	0.00	0.00	1,557,225.15	33,106.26	0.00	0.00

			Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield	Investment Closing Balance	Income on Investment	Gross Yield	Net Yield
F.	OTHER THAN APPROVED INVESTMENTS													
F1.	Bonds - PSU - Taxable	OBPT	41,873.56	868.05	2.07	2.07	41,873.56	868.05	2.07	2.07	41,886.41	413.05	0.99	0.99
F2.	Bonds - PSU - Tax Free	OBPF	35,000.04	731.24	2.09	2.09	35,000.04	731.24	2.09	2.09	0.00	0.00	0.00	0.00
F3.	Equity Shares (incl Co-op Societies)	OESH	9,669.16	0.36	0.00	0.00	9,669.16	0.36	0.00	0.00	6,577.46	0.00	0.00	0.00
F4.	Equity Shares (PSUs & Unlisted)	OEPU	3,352.56	0.00	0.00	0.00	3,352.56	0.00	0.00	0.00	732.71	0.00	0.00	0.00
F5.	Equity Shares (incl. Equity related instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F6.	Debentures	OLDB	54,712.10	1,292.21	2.36	2.36	54,712.10	1,292.21	2.38	2.38	39,831.61	914.50	2.30	2.30
F7.	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F8.	Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F9.	Preference Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F10.	Venture Fund	OVMF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F11.	Short term loans (unsecured deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F12.	Term Loans (without charge)	OTLW	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F13.	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F14.	Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F15.	Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F16.	Securitized Assets	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
F17.	Investment properties - Immovable	OIPI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
	Total F		144,607.41	2,891.87	0.00	0.00	144,607.41	2,891.87	0.00	0.00	89,028.20	1,327.55	0.00	0.00
	Total (E) + (F)		2,052,219.45	45,033.43	0.00	0.00	2,052,219.45	1,910,420.71	0.00	0.00	1,646,253.35	34,433.81	0.00	0.00
	GRAND TOTAL		7,282,732.74	153,395.61	0.00	0.00	7,282,732.74	2,018,782.89	0.00	0.00	6,114,923.54	127,190.09	0.00	0.00

NOTE: 1. The form is system generated but under testing.

2. The % yield is under correction.

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date:

NOTE A. Individual Categories under each of the above Major heads should be listed.

B. In the case of Life Insurance Business, FORM-5 shall be prepared in respect of each fund.

C. Transaction details of all figures appearing in the Adjustment Column should be provided as an Annexure to this Statement

D. Each sub-total of FORM-5 shall be linked to its corresponding head in PART-A of FORM-3A / FORM-3B.

EXECUTIVE DIRECTOR
(INVESTMENT M&A)