

FORM - 3A (Final)

LIFE INSURANCE CORPORATION OF INDIA

PART - A

STATEMENT AS ON :31/03/2007 (For the period from 1/01/2007 to 31/03/2007)

STATEMENT OF INVESTMENT ASSETS

Rs.in Lacs

(Business within India)

PERIODICITY OF SUBMISSION : QUARTERLY

| INVESTMENT ASSETS | | PERCENTAGE AS PER REG. | SH | PH | | TOTAL (SH + PH) | ACTUAL % | MKT / REALISABLE VALUE |
|-------------------|---|--|-----------------|-----|---------|----------------------|----------------|------------------------|
| A. LIFE FUND | | | | PAR | NON PAR | | | |
| 1 | Govt Securities | 25% | 15400.66 | | | 22,415,354.18 | 50.24% | 22,761,553.70 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 50% | 15900.66 | | | 26,958,325.15 | 60.42% | 27,304,524.67 |
| 3 | Approved Inv | | | | | | | - |
| | a | | | | | 6,350,952.32 | 14.23% | 6,129,453.52 |
| | (i) | | | | | | | |
| | (ii) | Not less than 15% | | | | | | |
| | b | | 9365.28 | | | 9,065,216.37 | 20.32% | 14,549,849.25 |
| | (i) | Not exceeding 35% | | | | 2,243,269.71 | 5.03% | 2,824,725.72 |
| | (ii) | Out of above 35% - Amount Invested in "Other than Approved Inv shall not exceed 15%*** | | | | | | |
| | | TOTAL LIFE FUND | 25265.94 | | | 44,617,763.55 | 100.00% | 50,808,553.15 |

** In LIFE FUND 'Other than approved investments' includes a Infra Structure and Social Sector investments RS 4,18,010.27 lakhs which is 0.94 % of Total Life Fund.

| B. PENSION, GENERAL ANNUITY FUND | | PERCENTAGE AS PER REG. | PH | | TOTAL (SH + PH) | ACTUAL % | MKT / REALISABLE VALUE |
|----------------------------------|---|--|-----|---------|---------------------|----------------|------------------------|
| | | | PAR | NON PAR | | | |
| 1 | Govt Securities | Not less than 20% | | | 2,148,078.62 | 51.50% | 2,162,097.90 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | Not less than 40% | | | 3,147,621.98 | 75.46% | 3,161,641.26 |
| 3 | Balance Inv. To be in Approved Investment** | Not exceeding 60% | | | 1,023,364.24 | 24.54% | 1,022,586.45 |
| | | TOTAL PENSION, GENERAL ANNUITY FUND | | | 4,170,986.22 | 100.00% | 4,184,227.71 |

***Approved investments* includes "Other than approved investments" RS 78,504.98/- lakhs in PENSION AND GENERAL ANNUITY FUND

| C. GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY | | PERCENTAGE AS PER REG. | PH | | TOTAL (SH + PH) | ACTUAL % | MKT / REALISABLE VALUE |
|---|--|------------------------|-----|---------|-----------------|----------|------------------------|
| | | | PAR | NON PAR | | | |

| | | | | | | | |
|---|---|--------------------------|--|--|---------------------|----------------|---------------------|
| 1 | Govt Securities | <i>Not less than 20%</i> | | | 2,032,520.35 | 63.51% | 2,074,219.27 |
| 2 | Govt Securities or Other approved Securities (incl 1 above) | <i>Not less than 40%</i> | | | 2,473,281.36 | 77.29% | 2,514,980.28 |
| 3 | Balance Inv. To be in Approved Investment** | <i>Not exceeding 60%</i> | | | 726,924.32 | 22.71% | 733,355.66 |
| | TOTAL GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY | 100% | | | 3,200,205.68 | 100.00% | 3,248,335.95 |

***Approved investments* includes *Other than approved investments* RS 38,130.47/- lakhs in GROUP SCHEME EXCLUDING GROUP PENSION / ANNUITY

| D. LINKED LIFE INSURANCE FUND | | PERCENTAGE AS PER REG. | PH | | TOTAL (SH + PH) | ACTUAL % | MKT / REALISABLE VALUE |
|-------------------------------|---|--------------------------|-----|---------|---------------------|----------------|---------------------------|
| | | | PAR | NON PAR | | | |
| 1 | Approved Investments | <i>Not less than 75%</i> | | | 3,037,259.15 | 83.33% | 3,051,965.59 |
| 2 | Other than Approved Investment | <i>Not more than 25%</i> | | | 607,631.18 | 16.67% | 648,647.19 |
| | TOTAL LINKED LIFE INSURANCE FUND | 100% | | | 3,644,890.33 | 100.00% | 3,700,612.79 |

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE:

S. SARKER

EXECUTIVE DIRECTOR
(INVESTMENT)

Note: FORM-3A (PART-A) shall be linked to the Balance Sheet on the Balance Sheet date for which a detailed working shall be separately attached.