

Form 2

COMPANY NAME: LIFE INSURANCE CORPORATION OF INDIA

STATEMENT AS ON 31.12.2011

STATEMENT OF DOWN GRADED INVESTMENTS

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND :GROUP FUND

S.No.	Particulars of Investment	CAT CODE	Amount As Per Balance Sheet	Date of Investment	Rating Agency	Original Investment Grade	Current Down Grade	Date of Down Grade
A	DURING THE QUARTER							
1	MERCATOR LINES LTD	ECOS	3,518.12	1/22/2010	CARE	AA	A+	31.10.2011
2	MERCATOR LINES LTD	ECOS	1,005.21	1/22/2010	CARE	AA	A+	31.10.2011
3	MERCATOR LINES LTD	ECOS	10,045.99	1/22/2010	CARE	AA	A+	31.10.2011
			14,569.32					

B AS ON DATE

1	DEUTSCHE POST BANK HOME FINANCE LTD.	ICFD	10,000.02	12/31/2010	ICRA	AA+	AA-	5/2/2011
2	IDBI BANK (MERGED FORMERLY IDBI)	EPBT	6,941.77	3/31/2007	CARE	AAA	AA	4/1/2007
3	IDBI BANK (MERGED FORMERLY IDBI)	EPBT	3,946.66	3/31/2007	CARE	AAA	AA	4/1/2007
4	IFCI LTD	EPBT	7,473.71	3/31/2007	CARE	AA	D	4/1/2007
5	IFCI LTD	EPBT	2,500.00	3/31/2007	CARE	AA	D	4/1/2007
6	IFCI LTD	OBPT	1.97	3/31/2007	CARE	AA	D	4/1/2007
7	IFCI LTD	OBPT	4.00	3/31/2007	CARE	AA	D	4/1/2007
8	INDIA CEMENTS LTD	ECOS	462.80	3/31/2007	CARE	AA-	D	4/1/2007
9	RELIANCE COMMUNICATION LTD	ECOS	185,000.00	3/2/2009	ICRA	AAA	AA	6/7/2011
10	RELIANCE INFRASTRUCTURE LTD.	ICTD	1,494.54	3/31/2007	CRISIL	AAA	AA+	5/30/2009
11	RELIANCE INFRASTRUCTURE LTD.	ICTD	3,005.85	3/31/2007	CRISIL	AAA	AA+	5/30/2009
12	RELIANCE INFRASTRUCTURE LTD.	ICTD	1,457.11	3/31/2007	CRISIL	AAA	AA+	5/30/2009
13	TATA CHEMICALS LTD	ECOS	13,000.01	1/27/2009	FITCH	AA+	AA	4/30/2009
			235288.43					

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE:

EXECUTIVE D
(INVESTMENT)

