

The Board of Directors  
**Life Insurance Corporation of India**  
Central Office  
'Yogakshema'  
Jeevan Bima Marg  
Nariman Point  
Mumbai 400021  
India

26 April 2022

Dear Sir(s),

**Consent in relation to the proposed initial public offering of equity shares of Life Insurance Corporation of India (the "Issuer" and the initial public offering, the "Offer")**

We, the undersigned, do hereby consent to act as the international legal counsel to BofA Securities India Limited ("BofA Securities"), Citigroup Global Markets India Private Limited ("Citigroup"), Goldman Sachs (India) Securities Private Limited ("Goldman Sachs"), J.P. Morgan India Private Limited, ("J.P. Morgan") and Nomura Financial Advisory and Securities (India) Private Limited ("Nomura"), and consent to our name and the details mentioned herein, being inserted as the International Legal Counsel to BofA Securities, Citigroup, Goldman Sachs, J.P. Morgan and Nomura, in the draft red herring prospectus, red herring prospectus, and prospectus which the Issuer intends to file in respect of the Offer. The following information in relation to us can be disclosed:

Linklaters Singapore Pte. Ltd  
One George Street #17-01  
Singapore 049145  
Tel: +65 6692 5700

We authorize you to deliver a copy of this letter of consent to any regulatory or statutory authority as may be required under applicable law.

All capitalized terms not defined herein would have the same meaning as attributed to in the letter of offer.

This communication is confidential and may be privileged or otherwise protected by work product immunity.

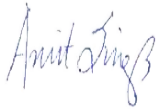
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# Linklaters

Yours faithfully



For and behalf of  
Linklaters Singapore Pte. Ltd.  
Authorized Signatory  
Name: Amit Singh  
Designation: Partner  
Place: Singapore

cc:

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